

# Customer Options

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Selecting this option will display a list of two options; Customer Tree and Customer Lookup.

## **Customer Tree**

This option is used to open the Customer Explorer record attached to a non-customer record being viewed. For example if a Job Record is being viewed, selecting this option will open the Customer Explorer record linked to the Job currently being viewed.

## **Customer Lookup**

Selecting this option will open the Customer Lookup form.

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