

Customer Explorer Active Pane Functions Overview

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When a Customer Explorer record is initially displayed, the Active Pane lists key information about the customer; active Billing Contacts, Open Invoices, Open Credits, Open Tickets and Open Jobs. There are right-click options available for items within each area. Follow the links below for details on the right-click functions available.

- [Bill Contacts](#)
- [Open Invoices](#)
- [Open Credits](#)
- [Open Tickets](#)
- [Open Jobs](#)

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