

User Group Security-Unapplied Cash and Credits

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For a User to be able to apply cash or Credit Memos to customer invoices, certain security privileges must be granted to the User through the User Group Security options within SedonaSetup. The following User Group Security options located within the Application Access for the Accounts Receivable security options section pertain to the use of this function.

- Credit Memo – permits the User to create a Credit Memo and be able to view the details of a Credit Memo from the Customer Explorer.
- Apply Individual Cash/Credit – permits the User to apply unapplied cash or a Credit Memo to an invoice with an open balance.