

Project Manager

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When creating a Job, the Project Manager field on the Work Order form is optional.

The Project Manager is used for grouping on several Job Costing reports, and is an available filter on the Job Queue. If your company does not have actual Project Managers, you may use this field to assign a lead Installer to the Job, and will be able to report on the profitability of Jobs assigned to this lead Installer.

When making a selection in the Project Manager field on the Job Work Order form, the list will display all employees in the Employee setup table.

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