

SedonaSetup - CM - Overview and Topics

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There are many setup tables and options used in the Client Management module. Required items are denoted with an asterisk.

Click on the links below for Client Management Setup Tables and Options.

[Cancellation Tasks](#)

[Cancellation Profiles](#)

[Chain Accounts](#)

[Collection Statuses](#)

[Customer Groups](#)

[Custom Fields - Customer](#)

[Custom Field Tables 1,2,3 - Customer](#)

[Custom Fields - Site](#)

[Custom Field Tables 1,2,3 - Site](#)

[Custom Fields - System](#)

[Custom Field Tables 1,2,3 - System](#)

[Data Entry Defaults*](#)

[Payment Methods*](#)

[RMR Reasons*](#)

[RMR Escalations](#)

[System Types*](#)

[Type of Customer*](#)