SedonaSetup - GL - Create Accounting Periods

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When at least one Financial Transaction has been created in your database, you cannot change the Accounting Periods. Please make certain the starting year and starting date are accurate before clicking on the Apply button.

Create your Accounting Periods by first selecting the year in which you will begin business in SedonaOffice. Secondly you will select the start of your company's fiscal year; click the calendar icon located to the right of the Start of Fiscal Year field to select your beginning date. Next click the Schedule button located on the lower right of this form.

The form will populate the period setup area with the current fiscal year accounting months on the left and the next fiscal year accounting months on the right. If the dates are correct, click the Apply button.