

SedonaSetup - GL - Categories

Last Modified on 01/12/2023 2:04 pm EST

□

The Category table is used to group financial transactions into user-defined categories for reporting purposes.

A Category may be a department within your company, a geographic location, a division of service, or a profit center. The Category is not mandatory, but highly recommended, and it can provide useful management analytical reporting. Using Categories is a way of departmentalizing your General Ledger transaction activity. A Category is assigned to Income and Expense transactions only.

□