

# SedonaSetup - OP - Note Type

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When entering a new note on a Job record, the Note Type is a required field; you must make a selection from a drop-down list to classify the type of note being entered. You may create as many Note Types as needed.

Notes: 1) There are certain Note Types that are delivered with the software and are controlled by SedonaOffice. These controlled Note Types may not be deleted or modified.

SedonaOffice controlled Note Types:

- Customer
- Install
- Sales
- QuoteWerks

2) If your company is using either the QuoteWerks or WeEstimate quoting software, you are able to map Notes from these applications into the Job Notes.

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