

SedonaSetup - SM - Prospect User Defined Tables 1,2,3,4

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If a label was assigned to any of the Prospect User Defined Table type fields, you will need to create a list from which the User will make a selection from the field drop-down list. Each record entered must be unique.

In the example below we have chosen to use Table 1 to track why the Prospect is interested in a quote.

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