

Commission Recurring Summary

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This is a custom designed report for a specific SedonaOffice customer. This report is designed to display a listing of active recurring lines for a specified date range or accounting period grouped by the Salesperson assigned to the Customer. This report is used to calculate a Royalty to be paid to Salespersons based on a commission rate (percentage) entered in the Report Options form.

This report may be generated for one or multiple Salespersons, as well as all Invoice Items or selected Invoice Items.

This report may be generated using an Accounting Period range or a specific date range. Only recurring lines with a cycle start date that is equal to or less than the *From* date specified will be included. This report includes recurring lines that have future cancellation dates i.e. recurring lines where the cycle end date is greater than the *From* date specified will be included on the report.

The screenshot shows a software window titled "Commission Recurring Summary" with a standard Windows-style title bar (minimize, maximize, close buttons). The window is divided into several sections:

- Date Range:** Contains two radio buttons: "Accounting Period" (unselected) and "Dates" (selected). Below are "From" and "Thru" fields. The "From" field shows "5 5/1/2017 - 5/31/2017" and the "Thru" field shows "9/1/2017".
- Salesperson:** A list box containing names: Mark Taylor, Matt Miller, Oliver Blais, Rachel Ambrose, Sam, and Scott H. All are checked. Below the list is a "Hide Inactive Salesperson" checkbox (checked) and two buttons: "Select All" and "Invert Selection".
- Recurring Item:** A list box containing items: 086, Alarmnet, Alarmnet Overages, Carbon Monoxide, CCTV Monitoring, and Central Station Monitorin. All are checked. Below the list is a "Hide Inactive Recurring Item" checkbox (checked) and two buttons: "Select All" and "Invert Selection".
- Commission Rate:** A text box containing the value "0.05".
- Buttons:** "Ok" and "Cancel" buttons are located at the bottom right of the window.