Salesperson Profitability

This report will only work with SedonaOffice customers who are using WeEstimate software. The person generating this report does not need to have the WeEstimate application installed on their workstation.

The report uses some information from the WeEstimate database in conjunction with information from Jobs within SedonaOffice. There are three sections to this report. First is a summary of all closed Jobs. The second section is a listing of all closed Jobs within a desired date range. The third and last section is a listing of all open Jobs. All three sections only show Jobs sold by the selected Salesperson.