

Printing a Proposal

Last Modified on 07/27/2023 9:46 am EDT

Printing a Proposal

Click on the Printer/eMail button located at the upper right of the proposal.

List Price	Discount	Sales Price	Tax Total	Proposal Total	RMR Total
\$1,500.00	\$0.00	\$1,500.00	\$90.00	\$1,590.00	\$35.00

The Proposal Delivery Options form will be displayed. Click on the Print button. The Proposal will print to a .pdf file.

Proposal Delivery Options

Override Template

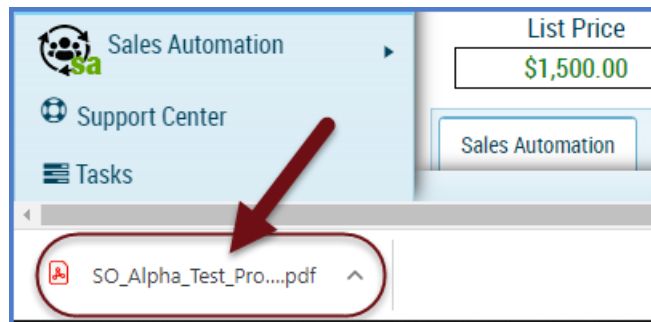
carolyn.johnson7757@gmail.com

Print

Email

Cancel

In a few seconds, a .pdf file will appear on your taskbar. Open the file and send to your local printer.



Below is a sample of the default Proposal style.

Proposal

SO AlphaTest
 123 Testing Way
 Canton, MI 48187

Proposal # 1100	Customer # 1032	System Type Intrusion	PO Number	Term Due On Receipt	Proposal Date March 05, 2022
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Customer:
 Matthew Jones Sr.
 410 N Main
 Plymouth, MI 48170

Site Location:
 Matthew Jones Sr.
 410 N Main
 Plymouth, MI 48170

Contact Information: Customer Contact: Matthew Jones Sr. Phone: (734) 228-9933 Email: Salesperson Name: Carolyn Johnson Phone: (734) 228-8977 Email: carolynj@boldgroup.com	Brief Description:
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Charges	Description	QTY	Rate	Amount
	Install Intrusion System	1.00	1,500.00	1,500.00
	ALEXOR WIRELESS PANEL	1.00	0.00	0.00
	WIRELESS KEYPAD FOR ALEXOR PANEL	1.00	0.00	0.00
	DSC WIRELESS PET MOTION	3.00	0.00	0.00
	WIRELESS CONTACT	2.00	0.00	0.00
	2 BTN WIRELESS KEYFOB	1.00	0.00	0.00
	ULTRA TECH 12V 4AH BATTERY	1.00	0.00	0.00
	Total Charges:			1,500.00
			Sales Tax:	<u>90.00</u>
	Amount: 0		Grand Total:	\$1,590.00

Recurring Services Added						
Description	Activation Date	Next Invoice Date	Billing Cycle	Monthly Amount	Cycle Amount	
Monitoring	03/05/22		Quarterly	35.00	105.00	
			Total Recurring Services:		\$35.00	

Notes	Note	Modified Date	User

x _____
 Agreed To By Name Date

CONTACT US

Billing Questions (734) 414-0760	Sales	Central Station	Service	Email carolynj@boldgroup.com
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