

SedonaOffice Set Up

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SedonaOffice Setup

To process a Quick Quote in SalesAutomation, first enter or verify setup data in SedonaOffice; otherwise, the Quick Quote will not process.

If your company has been using SedonaOffice and SalesAutomation, these setups may already be complete. Follow and complete these in order listed below.

<u>Order</u>	<u>Item</u>	<u>Order</u>	<u>Item</u>
1	Invoice Items	5	Employees
2	Parts	6	Technicians
3	Users	7	Job Types
4	Departments	8	Calendar