

# SalesAutomation Setup

Last Modified on 07/27/2023 9:01 am EDT

Prepare this data in SalesAutomation that is to be used by Quick Quote. If users have been using SalesAutomation, these setups may already be complete. Follow and complete these in order:

<u>Order</u>	<u>Item</u>	<u>Order</u>	<u>Item</u>
1	Sync Management	5	Departments
2	Preferences	6	Time Windows
3	Users	7	Sales Packages
4	Employees		