Sedona-X Mobile: Adding Notes to a Job or Service Ticket

Last Modified on 08/29/2023 5:27 pm EDT

Adding Notes to a Job or Service Ticket

1. Navigate to the main menu and choose the Job/ Service Ticket option.



2. Choose the Job or Service Ticket.

1:47	all 🗢 🔳
✓ SedonaOffice Job	os
< Y Q. Search Site	Name or Job Number 🕂
# 3951	Parts
Kelley Ainsworth - Barn 2525 Ascroft Court	ACC-Res Access - Residential
💄 N/A	
# 3949	Activation
AS Test 345 Other street	Alpha Zero mon Alpha Zero mon
N/A	
# 5116-20	Parts
Elizabeth Arrington Beach House 4455 Beachside Blvd	CCTV-Res Elizabeth Arrington - Cabana
N/A	
Open Appoint	ments Closed

3. Select the notes option from the top menu.

1:47			?
×	Job #	3951	
			_
曲		D ²	•••
appointments	notes	materials	more
Customer/Site In	fo		
Customer #1002	4-36	Site	
Kelley Ainsworth		Kelley Ainsworth	- Barn
2525 Ashcroft Cour	<u>t</u>	2525 Ascroft Cou	<u>irt</u>
Baton Rouge,		Baton Rouge,	
Louisiana 70816		Louisiana 70816	
)
Job Status			
Status:			
Parts			
Job Info			
Job Type:			
ACC-Res			
Description:			
Access - Resid	dential		
Labor Units:			
0			

4. Choose the plus sign to add notes.



No notes found.

5. Type in your new notes. Click submit when finished.

