

# Setting up a Forte Account

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1. Contact Forte to receive a Dex Account invite and access to the Forte Test environment.

Forte Contact Info:

By Email: [integration@forte.net](mailto:integration@forte.net) or [customerservice@forte.net](mailto:customerservice@forte.net)

By Phone: 866-290-5400 x 766

2. Request a Dex Invite with test server access credentials.
3. The Dex invite will come from [Dex@forte.net](mailto:Dex@forte.net)
  - You should receive a Dex invite within 1-2 business days of your request.
4. Once you receive your invite, follow Forte's instructions to register your account or contact Forte for assistance at [Dex@forte.net](mailto:Dex@forte.net)

The following information is obtained from the Dex Portal. This information will be entered into the SedonaOffice EFT Setup form in SedonaSetup.

- Merchant ID
  - Access ID
  - Secure Key
  - Organization ID
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