How to Prevent Duplicate System Account Numbers

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SedonaSetup - AR Setup Processing

In the AR Setup Processing under the Numbering Section there is an option – Require Unique System Account Company Wide.

When this option is selected if a System Account Number is entered but already exists in Sedona, the Account Number will not be saved.

🔕 Sedona Office Setup (Sedona Security) - 🗆 🗙			
File Find Find Next View Tools	Help		
Sedona Setup		Setup Processing	
Description	Area 🔺		
Custom Fields Setup (Vendor)	AP	🦻 Numbering	
Custom Fields Table1 (Vendor)	AP	Auto Invoice	Auto Job Number 🔽
Custom Fields Table2 (Vendor)	AP	Next Invoice 497841	Next Job Number 4264
Custom Fields Table3 (Vendor)	AP		
GL Account Defaults	AP		
Setup Processing	AP	Auto Customer 🔽	Require System Account 🛛 🗖
Shipping Methods	AP	Next Customer 50240	Require Unique System 🔲
Tax Agency	AP		Account Company Wide
Terms	AP		
Vendor Types	AP	Invoicing and Credits	
Vendors	AP	Cycle Beginning Day	✓ Print Customer Number on Invoices and
Aging Buckets	AR	First Day of Month	Statements
Alternate Company Addresses	AR	· · ·	Allow Printed Invoices to be Edited
Banks	AR	O Day of Service Start	
Check 21 Setup	AR		Enter Separate Posting Date for Invoices
Credit Reason	AR		and Credits
EFT Credit Card Types	AR	EFT Returned Payment Invoice	Allow direct invoicing to Master Account
EFT Setup	AR	Item EFT ACH Return 🔻	5
GL Account Defaults	AR		Use Credit Request Processing
Invoice Descriptions	AR	Description NSF Returned Item	✓ Require Credit Reason on Credit Memos
Invoice Groups	AR		✓ Include Registration Code
Invoice Items	AR	Other	I Include Registration Code
Item Types	AR	Unier Culer	
Late Fee Rules	AR	GL Categories required for Income and Expenses	Group Deferred Revenue By 🔿 GL Account
Setup Processing	AR		Item Type
Statement Rules	AR	Activate Customer Group Security by User	<i>, , , , , , , , , ,</i>
Tax Groups	AR	Customer Group 02	
Tax Tables	AR		
Terms	AR	Enable Activity Tracking	Require Tape Totals to Match Deposit
Cancellation Profiles	CM		Amount in order to Make Deposit
Cancellation Tasks	CM	Screen Employees by Type	Anount in order to make beposit
Chain Accounts	CM		
Collection Statuses	CM	Allow Site Only RMR	
Custom Fields Setup(Customer)	CM	· · · · · · · · · · · · · · · · · · ·	
Custom Fields Setup(Site)	CM	Allow Quantity Based RMR	Apply
Custom Fields Setup(System)	СМ 🗸		
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