Custom Job Costing Buckets in SedonaOffice

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The Custom Job Costing Buckets are used if you want to break down miscellaneous Job Expenses for up to three distinct labels.

Job Expense Types are then linked to the appropriate custom job costing bucket. These three custom buckets are designed to be used with entering the Job Costing estimate on the Job and for tracking the actual miscellaneous expenses as they are posted to job by receiving purchase orders or entering A/P Bills.

Description of Issue:

We're looking to utilize the three custom fields in Job Cost. They're grayed out and we cannot use them. How do we make them usable and update the names of the fields?

Costing				
Estimated		- 🥔 Ac	tual ——	
Income				
Install Charge	\$0.00	Г	\$0.00	
Change Orders	\$0.00	Hold Back	\$0.00	
Costs				
Parts	\$0.00		\$0.00	
Labor	\$0.00		\$0.00	2
O <u>v</u> erhead	\$0.00	Γ	\$0.00	
Custom 1	\$0.00	Г	\$0.00	
Custom 2	\$0.00	Г	\$0.00	
Custom 3	\$0.00	Г	\$0.00	
<u>O</u> ther	\$0.00	Г	\$0.00	
Sub Total	\$0.00		\$0.00	
Sub Profit/Loss	\$0.00	100%	\$0.00	100%
	\$0.00		\$0.00	
Total	\$0.00		\$0.00	
Profit/Loss	\$0.00	100%	\$0.00	100%
	Apply Include WIP Amoun		mounts	

Fixes:

If a customer is looking to use the Job Costing Custom Fields, then they will need to go to Sedona Setup and locate Setup Processing in the JM (Job Management) Area.

Sedona Setup	,	
Description	Area	
Prevailing Wages	ЭM	
Setup Processing	JM	
Alarm Companies	OP	

When opening Setup Processing, you will see the Job Processing window and three tabs in the window. Setup Processing, Custom Job Costing Buckets, and Define Initial View. Select Custom Job Costing Buckets.

Job Processing		
Setup Processing Custom Jo	b Costing Buckets Define Initial View	
Custom Bucket 1 — Description		
WIPAccount	Use WIP	
Custom Bucket 2 – Description		
WIPAccount	Use WIP	
Custom Bucket 3 — Description]
WIPAccount	Use WIP	
		Apply

In Custom Job Costing Buckets, select the Descriptions and WIP accounts you want to use in your jobs.

Job Processing		
Setup Processing Custom Job	Costing Buckets Define Initial View	
Custom Bucket 1	Subcontractor	
WIPAccount	✓ Use <u>W</u> IP 122125 ▼ 1 WIP - Subcontract Labor	
Custom Bucket 2 —		
Description	Freight	
WIPAccount	✓ Use <u>W</u> IP 122140 ✓	
Custom Bucket 3		
Description	Equipment Rental	
WIPAccount	Use WIP 122140 WIP - Job Other	
		Apply

Click Apply to save the change.

Open a Job and the Custom fields should now be labeled and usable.

Costing				
Estimated		- 🥔 Actu	ial ——	0
Income				
Install Charge	\$0.00		\$0.00	
Change Orders	\$0.00	Hold Back	\$0.00	
Costs				
Parts	\$0.00		\$0.00	
Labor	\$0.00		\$0.00 🗾	
O <u>v</u> erhead	\$0.00		\$0.00	
Subcontractor	\$0.00		\$0.00	
Freight	\$0.00		\$0.00	
Equipment Rental	\$0.00		\$0.00	
Other	\$0.00		\$0.00	
Sub Total	\$0.00		\$0.00	
Sub Profit/Loss	\$0.00	100%	\$0.00 100	1%
⊆ommissions	\$0.00		\$0.00	
Total	\$0.00		\$0.00	
Profit/Loss	\$0.00	100%	\$0.00 100	1%
	Apply		nclude WIP Amou	ints