

How do I hide fields on the Customer Portal Invoice View in SedonaWeb 2.0?

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We added permissions for administrators configuring accounts for portal customers. These additional permissions are for hiding or showing three fields for portal customers: Category, A/R Account, and Tax Group.

The three fields (Category, A/R Account, and Tax Group) will be hidden by default to portal customers.

To show or hide these fields:

1. Log in as an administrator user.
2. Click Preferences.
3. In the Preference list, find the Customer Portal preferences.

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4. Click the edit button (at the end of the row) for one of these options: (this opens the Edit Preferences page)
 - Customer Portal - Invoice-Show A/R Account
 - Customer Portal - Invoice-Show Category
 - Customer Portal - Invoice-Show Tax Group
5. On the Edit Preferences page, in the box beside the field name, type the word true to show the field. Type the word false to hide the field.

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