WeSuite – Estimate with more than One Folder not importing Part Quantities Correctly for Purchase Orders

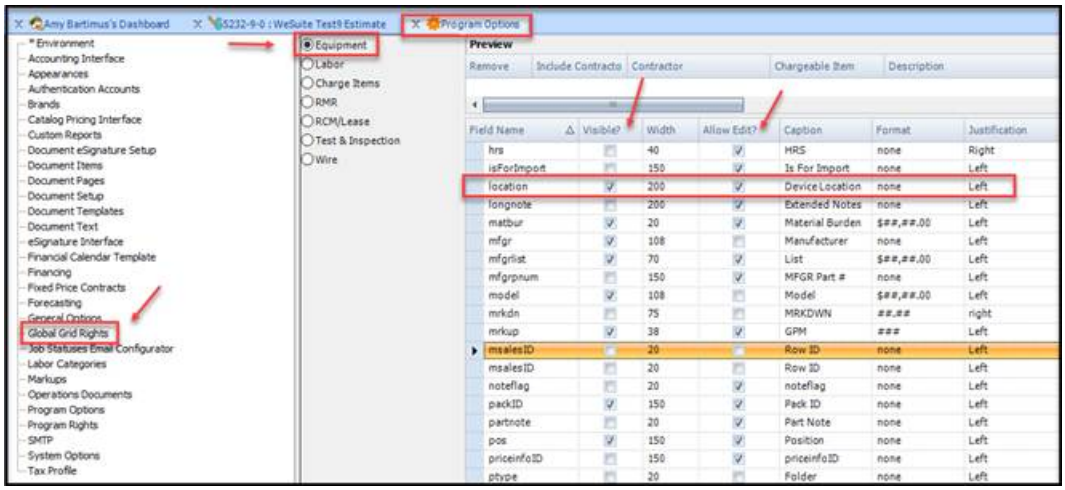
Last Modified on 04/01/2026 12:31 pm EDT

WeSuite

When adding the same Part to multiple Folders within an Estimate in WeSuite, in order to have that Part(s) show the correct Quantities when imported into Sedona and also on a PO for the Job, you will need to use the “Device Location” field in the Estimate.

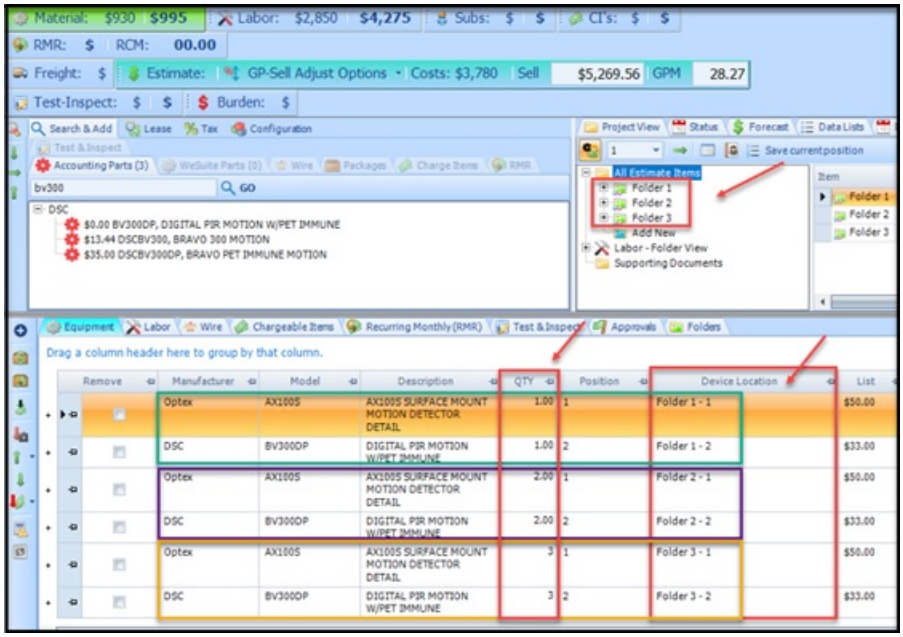
If you do not have the Device Location Field available in the Estimate, someone with Admin Permissions will need to add that option.

In WeSuite, select Tools - Program Options - Global Grid Rights - Equipment. Select the "Visible" box for "location" and "Allow Edit."



Within the Estimate, you can use a single Number, Letter, or any combination of both for the Device Location.

In the Example below, I have three Folders within this Estimate.
In each of the Folders I have added the same two Parts but using different Quantities for each and entered the Folder Number in the Device Location Field.



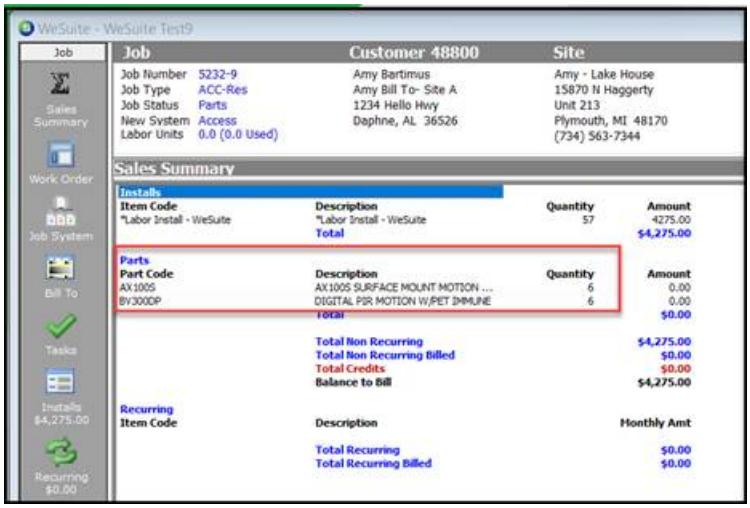
Folder 1
AX100S – Qty of 1 & Device Location: Folder 1 – 1
BV300DP – Qty of 1 & Device Location: Folder 1 – 2

Folder 2
AX100S – Qty of 2 & Device Location: Folder 2 – 1
BV300DP – Qty of 2 & Device Location: Folder 2 – 2

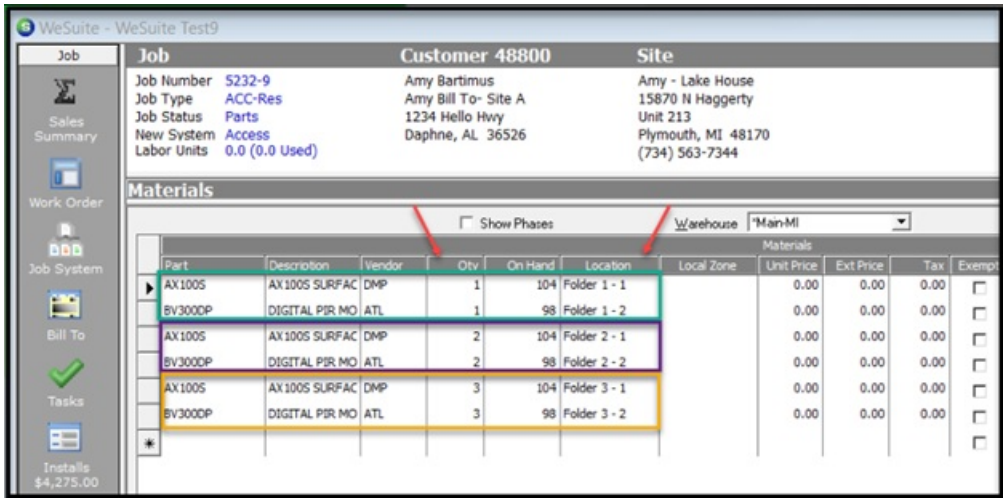
Folder 3
AX100S – Qty of 3 & Device Location: Folder 3 – 1
BV300DP – Qty of 3 & Device Location: Folder 3 – 2

SedonaOffice

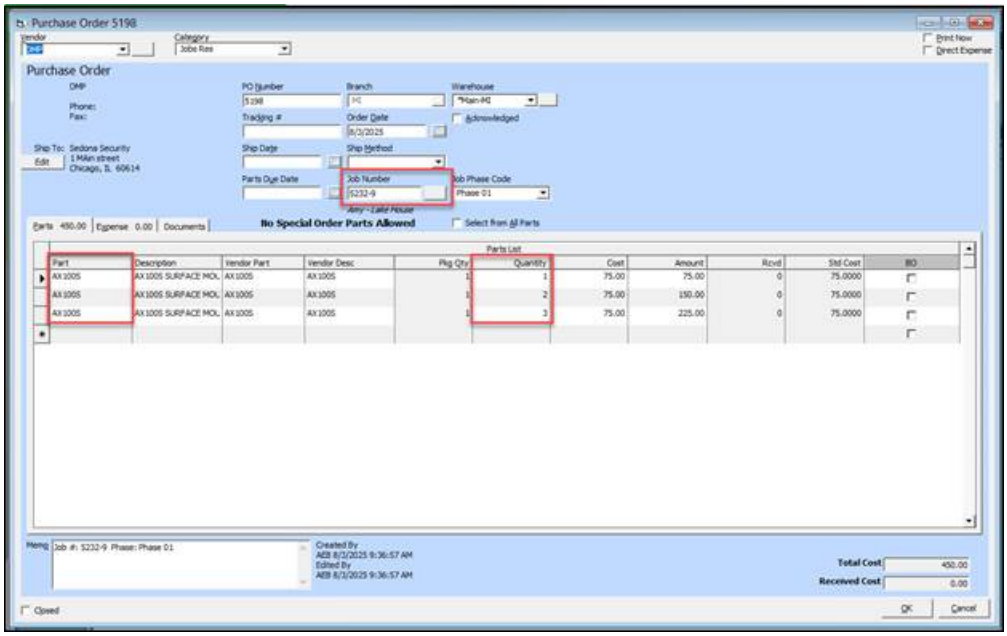
When the Job is imported into SedonaOffice the Sales Summary shows the correct Part Quantities.

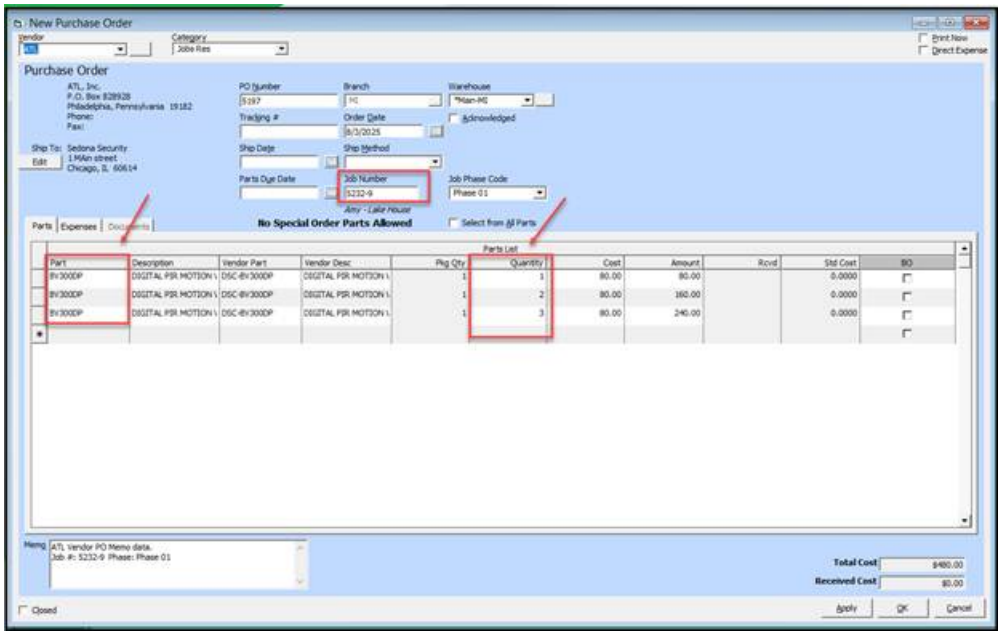


The Materials Tab lists each Part contained within each of the Estimate Folders with the Correct Qty and also shows the Device Location.



When I select to Create the PO from within the Job, the Parts are listed according to each Estimate Folder and with the correct Qty.




New Purchase Order
Vendor
Category
Jobs Res
Print Now
Direct Expense
Purchase Order
ATL, Inc.
P.O. Box 828928
Philadelphia, Pennsylvania 19182
Phone:
Fax:
PO Number
5197
Branch
Warehouse
*Main-MI
Tracking #
Order Date
Acknowledged
Ship To:
Edit
Sedona Security
1 Main street
Chicago, IL 60614
Ship Date
Ship Method
Parts Due Date
Job Number
5232-9
Amy - Lake House
Job Phase Code
Phase 01
Parts
Expenses
No Special Order Parts Allowed
Select from All Parts
Parts List
Part
Description
Vendor Part
Vendor Desc
Pkg Qty
Quantity
Cost
Amount
Rcvd
Std Cost
BO
BV300DP
DIGITAL PSR MOTION \
DSC-BV300DP
DIGITAL PSR MOTION \
80.00
0.0000
Memo
ATL Vendor PO Memo data.
Job #: 5232-9 Phase: Phase 01
Total Cost
$480.00
Received Cost
$0.00
Closed
Apply
OK
Cancel