

Creating an Inspection Record through a Job

Last Modified on 06/29/2026 3:13 pm EDT

An Inspection Record can be created through a Job on the Job System Tab.

Job - 5061 (Kathleen Kelly - Bookstore)

Job	Customer 50832	Site
Job Number 5061	Kathleen Kelly	Kathleen Kelly - Bookstore
Job Type Fire - Residential	123 Daffodil Lane	333 Kari Lane
Job Status Activation	Mobile, AL 36609	Daphne, AL 36526
System 50832-5061 Fire	(555) 233-4567	
Labor Units 0.0 (0.0 Used)		

System

System and Service Information

- New System
- System Account: 50832-5061
- System Type: Fire
- Panel Type: A-5000
- Location: [Empty]
- Monitored By: [Empty]
- Memo: [Empty]
- Warranty: 90-P 30-L
- Service Level: T&M Resi-MI
- Serviced By: ABC Service Provider
- Comments: [Empty]

Contract Information

- Contract Form: 3 Year
- Contract Number: 50832
- Contract Months: 36
- Renewal Months: 12

Cycle Purchase Order

- Cycle P.O.: [Empty]

Inspections

- Frequency: Annual
- Service Problem Code: Insp-Fire-AN
- Service Level: Fire Inspection
- Next Inspection: 7/1/2027
- Notes: [Empty]

Apply

Once the RMR is billed out from the job or the job is closed the Inspection Record will transfer over to the Customer's System.

40832 Kathleen Kelly ** Over 30 - Contact Account **

Kathleen Kelly - Bookstore
333 Kari Lane
Daphne, AL 36526

Balance Due: \$17,191.84
Last Statement Date: 5/19/2026
Last Late Fee: \$24.95
* Over 30 - Contact Acc... Over 30
Total Active RMR: \$290.36

System Inspections

Site: Kathleen Kelly - Bookstore
System: 50832-5061 Fire

Detail | Equipment | Inspection Items | Reports

Inspection

- Description: Fire Inspection
- Frequency: Annual
- Service Problem Code: Insp-Fire-AN
- Service Level: Fire Inspection
- Service Company: ABC Service Provider
- Last Inspection: [Empty]
- Next Inspection: 7/1/2027
- Next Inspection At: Ticket Created
- Notes: [Empty]

Charges

- Inspection Item: [Empty]
- Amount: 0.00

Save | Terminate | Cancel

Now that the Inspection Record is listed under the System, it will be available to have the Inspection Ticket Generated

at the appropriate Next Inspection Date.
