Accounts Receivable (AR) Integration

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When you finalize an AIA style billing application, the system creates an AR invoice.

1. Automatic Invoice Generation:
    - Click the Finalize button on a completed application.
    - The system creates an AR invoice for the “Current Payment Due” amount.
    - The invoice references the AIA application number.
    - GL accounts are appropriately updated.
2. Invoice Details:
    - Invoice amount equals the current payment due (Application and Certification for Payment form total).
    - Invoice description includes application number and period.
    - Due date based on customer terms.
    - Tax calculated per AR rules (see Tax Handling in AIA Style Billing).
3. Credits and Corrections:
    - Credits against invoices on a job with AIA Style Billing enabled are not available, regardless of how the invoice was created (for example, Credit Off Job Invoice, Create Credit Request, or credit/write-off of a job invoice).
    - To correct a billing application, use a revision or reversal (seeRevisions and Reversals).