

Accounts Receivable (AR) Integration

Last Modified on 08/13/2026 11:33 am EDT

When you finalize an AIA style billing application, the system creates an AR invoice.

1. Automatic Invoice Generation:

- Click the Finalize button on a completed application.
- The system creates an AR invoice for the “Current Payment Due” amount.
- The invoice references the AIA application number.
- GL accounts are appropriately updated.

2. Invoice Details:

- Invoice amount equals the current payment due (Application and Certification for Payment form total).
 - Invoice description includes application number and period.
 - Due date based on customer terms.
 - Tax calculated per AR rules (see [Tax Handling in AIA Style Billing](#)).
-