



SedonaWeb 1.0 Release Notes

June 2023

Version 2.7.81

Contents

Enhancements.....	2
Update Registration Fields for SedonaWeb 1.0	2
SedonaOffice Customer Registration Code	8
Registration Code Added to Invoice Templates.....	9
Special Upgrade/Installation Instructions	10
Supported Environments.....	10

Enhancements

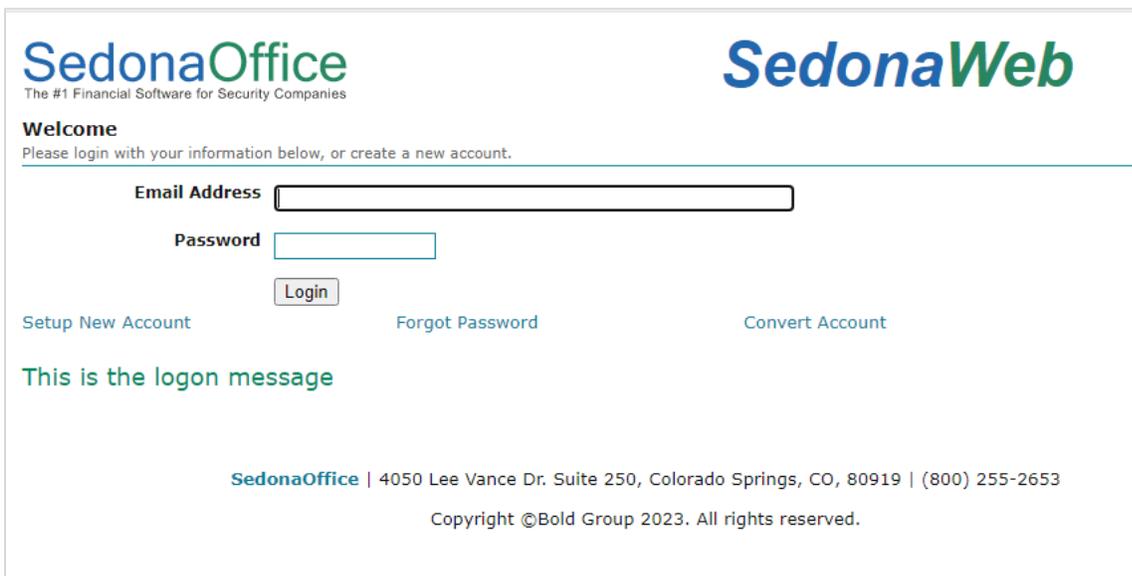
Update Registration Fields for SedonaWeb 1.0

There is a new process for customers to register an account in SedonaWeb 1.0. For customers to register, they need to request their customer number and registration code. As part of this process, we made changes to the registration fields:

- Removed Invoice Number, Customer Name, Address 1, and Billing Postal/Zip Code from the Authentication section
- Added Registration Code as a field to the authentication section
- Changed the description below the Authentication label
- Added a description under the User Information label

The Authentication process now requires users to provide the Customer Number and Registration Code linked to the customer. If users do not have the Customer Number or Registration Code (or both), then they can request these. The following steps describe how to do this.

To log into SedonaWeb 1.0, enter the Email Address and Password that is already linked to your customer account in SedonaOffice.



SedonaOffice
The #1 Financial Software for Security Companies

SedonaWeb

Welcome
Please login with your information below, or create a new account.

Email Address

Password

[Setup New Account](#) [Forgot Password](#) [Convert Account](#)

This is the logon message

SedonaOffice | 4050 Lee Vance Dr. Suite 250, Colorado Springs, CO, 80919 | (800) 255-2653
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To setup a new account, click the hyperlink “Setup New Account”. This opens the Create New Account page.

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SedonaWeb

Create a new account
Welcome to the Account Setup process. Please fill in each required field below.

Authentication

*Copy the information from your invoice or the email you received requesting the authentication information to the following fields.

Customer Number*

[Email my customer number](#)

Registration Code*

[Email authentication information](#)

User Information

*The below information does not need to match our records.

First Name*

Last Name*

Email Address*
Used as username

Confirm Email*
Emails must match

Password*
Between 8 and 15 characters long.

Confirm Password*
Passwords must match

Phone
Ex: 248-123-4567

Extension
Valid numeric digits

Mobile
Your mobile number

Fax
Your fax number

* Required Field

The Customer Number and Registration Code are required to create a new account. If the Customer Number and Registration Code are not known, use the hyperlinks ‘Email my customer number’ and ‘Email authentication information’.

Click the ‘Email my customer number’ hyperlink. This opens the Email Customer Number page.

SedonaOffice
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SedonaWeb

Email Customer Number
Enter your email address or phone number.

Email

If submitting email address, a phone number is not required and would be ignored.

Phone Number

If submitting phone number, the email address attached to the same record as the phone number will be sent the customer number information.

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Enter an Email or Phone Number, and click Submit to receive an email with a list of customers and customer numbers associated with the email address or phone number.

Go back to the Create New Account page, and click the 'Email authentication information' hyperlink. This opens the Email Authentication Information page.

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SedonaWeb

Email Authentication Information
Enter your customer number and email address.

Customer Number

Email

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Type the Customer Number and Email address, and click Submit to receive an email with the registration code for the customer number provided.

Go back to the Create New Account page, and type the Customer Number; type the Registration Code; complete the fields in the User Information section; and click Create Account to receive an email with a link that can be used to log into your customer account on SedonaWeb.

SedonaOffice
The #1 Financial Software for Security Companies

SedonaWeb

Create a new account
Welcome to the Account Setup process. Please fill in each required field below.

Authentication

*Copy the information from your invoice or the email you received requesting the authentication information to the following fields.

Customer Number*

[Email my customer number](#)

Registration Code*

[Email authentication information](#)

User Information

*The below information does not need to match our records.

First Name*

Last Name*

Email Address*
Used as username

Confirm Email*
Emails must match

Password*
Between 8 and 15 characters long.

Confirm Password*
Passwords must match

Phone
Ex: 248-123-4567

Extension
Valid numeric digits

Mobile
Your mobile number

Fax
Your fax number

* Required Field

Click the link in the email to open the Confirm Email Address page. Click the hyperlink 'Click here to Login'.

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SedonaWeb

Confirm Email Address
Your web login ID was previously activated. Click below to login.

[Click here to Login](#)

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This opens the Welcome page.

SedonaOffice
The #1 Financial Software for Security Companies

SedonaWeb

Welcome
Please login with your information below, or create a new account.

Email Address

Password

[Setup New Account](#) [Forgot Password](#) [Convert Account](#)

This is the logon message

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Type the Email Address and Password, and click Login. This opens the customer portal welcome page.

SedonaOffice
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SedonaWeb

Welcome: ██████████ **Customer:** ██████████ **Branch:** Columbus Ohio Branch [Logout](#)

Customer #: 423 **Status:** Active/Recurring

[Home](#) [Invoices](#) [Methods of Payment](#) [Service Tickets](#)

[Change Password](#) [Link New Customer Account](#) [Manage Customer Accounts](#) [Logout](#)

This is the welcome message

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You can link this login to a new customer account. Click 'Link New Customer Account'. This opens the Link New Customer page.

SedonaOffice
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SedonaWeb

Welcome: [redacted] Customer: [redacted] Branch: Columbus Ohio Branch Logout
Customer #: 423
Status: Active/Recurring

Home Invoices Methods of Payment Service Tickets

Change Password Link New Customer Account Manage Customer Accounts Logout

Link New Customer

Copy the information from your invoice or the email you received requesting the authentication information to the following fields.

Customer Number*

Registration Code*

Email authentication information

[Link Account](#)

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Type your Customer Number and Registration Code. If you do not know your Registration Code, click 'Email authentication information'. This opens the Email Authentication Information page.

SedonaOffice
The #1 Financial Software for Security Companies

SedonaWeb

Welcome: [redacted] Customer: [redacted] Branch: Columbus Ohio Branch Logout
Customer #: 423
Status: Active/Recurring

Home Invoices Methods of Payment Service Tickets

Change Password Link New Customer Account Manage Customer Accounts Logout

Email Authentication Information

Enter the customer number for which authentication information should be emailed.

Customer Number

[Submit](#)

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Type your Customer Number, and click Submit. This sends an email with the registration code of the customer number provided.

SedonaOffice Customer Registration Code

We added the registration code field with a command button to generate a new registration code to the Customer Setup screen:

The screenshot shows the 'Customer Setup 10290' window. The 'Registration Code' field is highlighted with a red box and contains the value 'E7C6ED'. A circular refresh icon is located to the right of the field. The window includes various tabs like 'Setup Information', 'Custom Fields', 'Bill To', 'Master Account Setup', and 'Items'. Other fields include Customer # (10290), Customer Name (Island Campground), Customer Status (AR), Customer Type (Commercial), Terms (Due On Receipt), and Customer Group (GRP1). There are also checkboxes for 'Is Master Account', 'Print Statements', 'Print Site Info on Invoices', 'Separate Cycle Invoice for Each Site', and 'Charge Late Fees'.

The following changes support this change:

- Database change: Added the Registration_Code varchar(6) column to AR_Customer.
- Added the [registration_code] index to AR_Customer.
- Added stored procedures Generate_Random_HexChar and Generate_Random_Code.
- A registration code is generated when a new customer is added.

During the update all customers will automatically get a registration code added. The registration code is visible in edit mode on the Customer Setup screen.



Registration Code Added to Invoice Templates

A field for the customer's registration code has been added to the standard forms and the Bridgestone standard form. For the three standard forms (standard form, invoice statement, and standard with payments), the registration code was added in the upper right under the customer number and date:

Your Alarm Company 555 Somewhere Dr Some Place, USA 5555 (555) 555-1212		Invoice		
		Invoice Number 1044	Date 1/1/2022	
		Customer Number 10264	Due Date 1/1/2022	
		Registration Code:	4D3732	
To: Durango West Installers 22744 Highway 160 Durango, CO 81303		Remit To: Your Alarm Company 1234 Somewhere Dr Some Place, MI 55555		
Amount Enclosed: _____	Net Due: \$6.29		<i>Detach And Return Top Portion With Your Payment</i>	
Customer Name	Customer Number	PO Number	Invoice Date	Due Date
Durango West Installers	10264		1/1/2022	1/1/2022
Quantity	Description		Rate	Amount
1.00	Durango West Installer, 22744 Highway 160, Durango, CO Add Charges (Added on 09/09/2022)		5.90	5.90
	Tax			0.39
	Payments/Credits Applied			0.00
		Invoice Balance Due:		\$6.29
***** Message that will print on Std invoices - 50 char.				
Date	Invoice #	Description	Amount	Balance Due
1/1/2022	1044	Contracted Services	\$6.29	\$6.29
Invoice created by Manitou				



For the Bridgestone standard form, the registration code is centered near the bottom, above the dashed line:

Your Alarm Company 555 Somewhere Dr Some Place, USA 5555 (555) 555-1212		Invoice	
		Customer	Durango West Installers
		Customer Number	10264
		Invoice Number	1044
		Invoice Date	1/1/2022
		PO Number	
		PAYMENTS APPLIED THRU	11/9/2022
		Job / Service Ticket #	
CURRENT CHARGES			
Quantity	Description	Rate	Amount
<i>Durango West Installer, 22744 Highway 160, Durango, CO</i>			
1.00	Add Charges (Added on 09/09/2022)	5.90	5.90
		Subtotal:	\$5.90
	Tax		0.39
	Payments/Credits Applied		0.00
		Invoice Balance Due:	\$6.29
IMPORTANT MESSAGES			
Message that will print on Std invoices - 50 char.			
Invoice created by Manitou			
		Registration Code: 4D3732	Page 1
Please detach and return this portion with your payment to ensure proper credit.			
REMITTANCE INFORMATION			
		Customer Number	10264
		Invoice Number	1044
		Invoice Date	1/1/2022
		Due Date	1/1/2022
		Invoice Balance Due	\$6.29
		TOTAL DUE	\$6.29
		Amount Enclosed:	
Durango West Installers 22744 Highway 160		T TO:	Your Alarm Company 4234 Somewhere Dr

Special Upgrade/Installation Instructions

If your company uses the SedonaWeb API, IT will update the SedonaWeb 1.0 version at the same time as your SedonaOffice upgrade. This is to ensure compatibility with all modules using SedonaWeb 1.0.

Supported Environments

- This version of SedonaWeb 1.0 requires SedonaOffice version 6.2.0.9 or above.
- Server is on Microsoft .NET 4.6.1