SedonaAPI Release Notes

December 2022

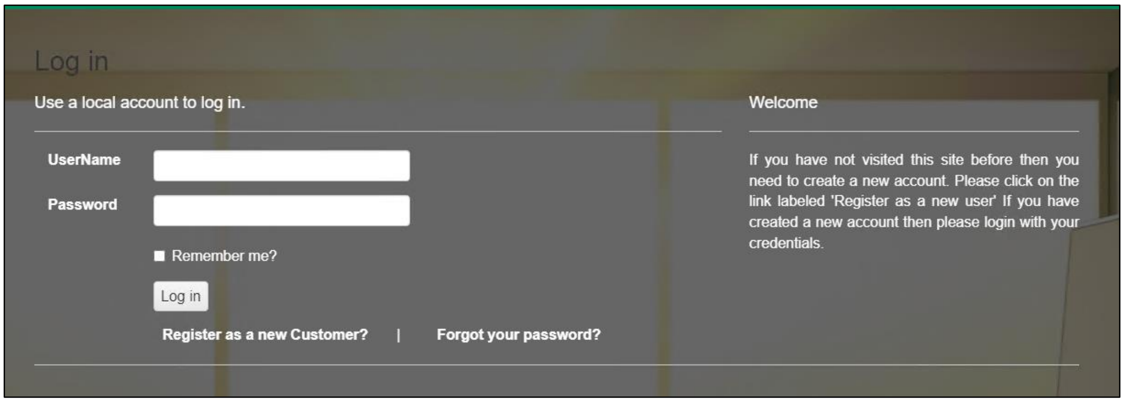
Contents

Enhancements/Features

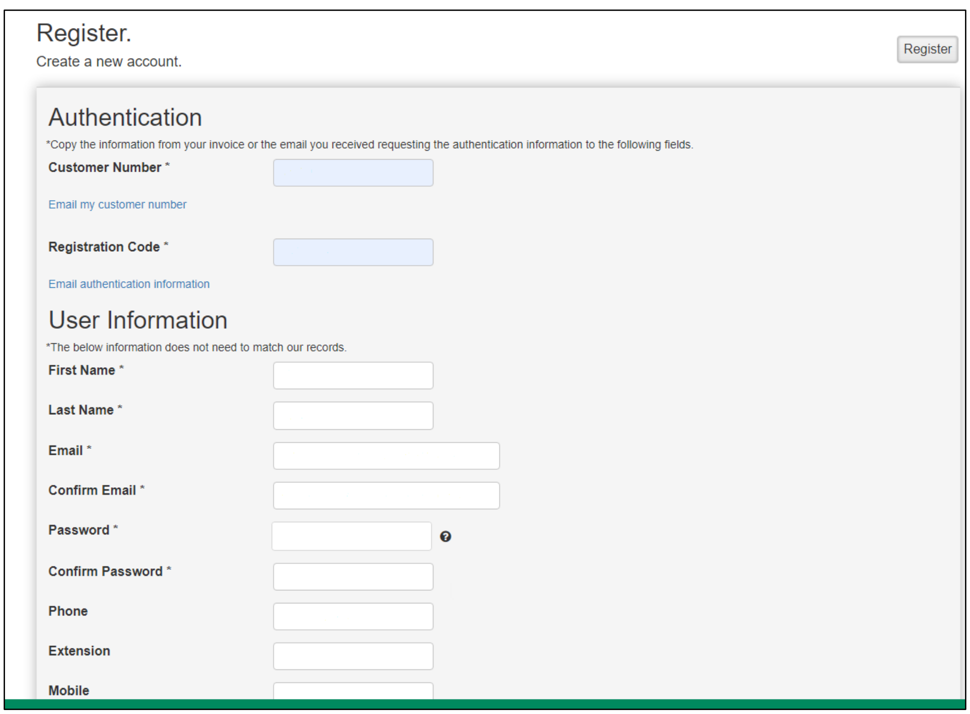
Registration Code Request Email

There is a new process for customers to register an account in SedonaWeb 2.0. For customers to register, they need to request their customer number and registration code.

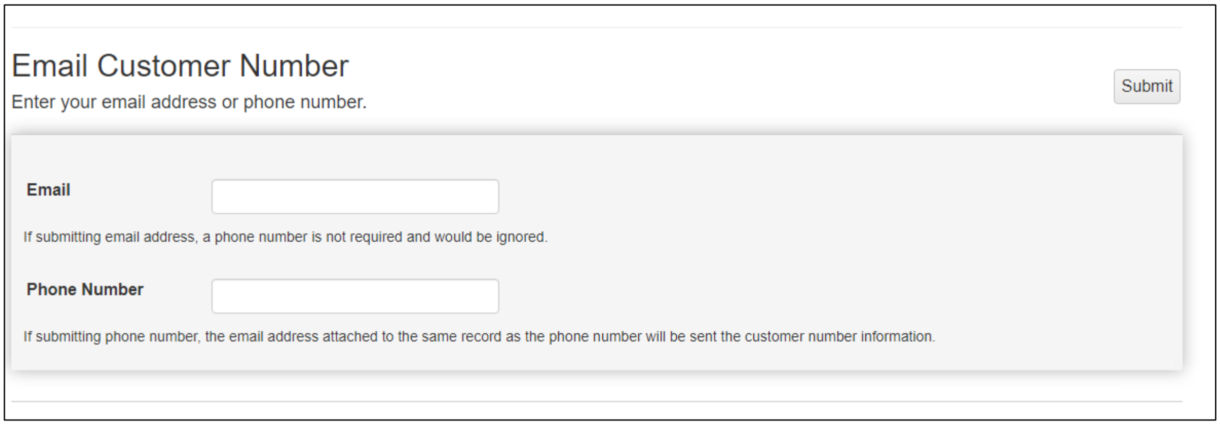
To start, on the Log In screen, they need to click the line "Register as a new Customer?":



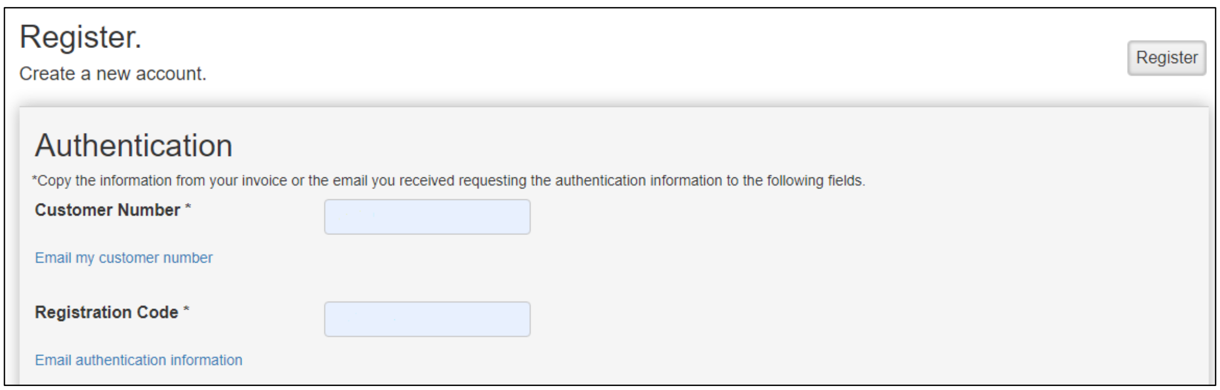
On the Register Create a New Account page, customers complete the required fields: Customer Number, Registration Code, First Name, Last Name, Email, and Password. If customers do not know their customer number, they click the link "Email my customer number".



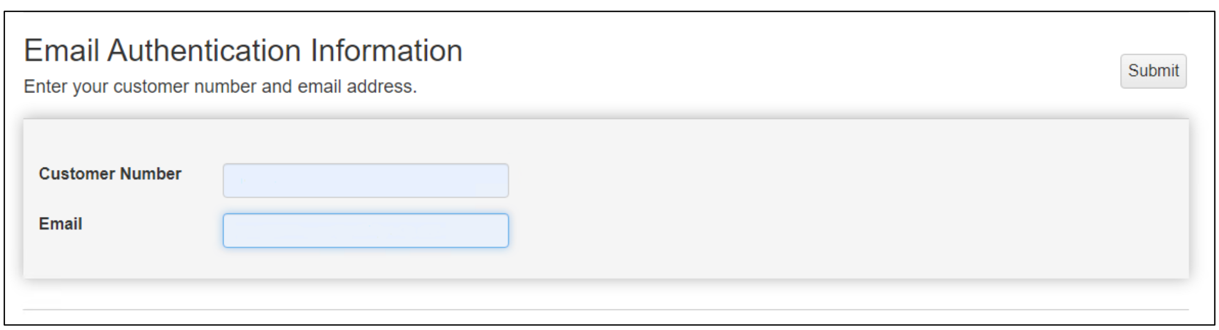
On the Email Customer Number page, customers enter their email address or phone number, which must match those on file, and click Submit.



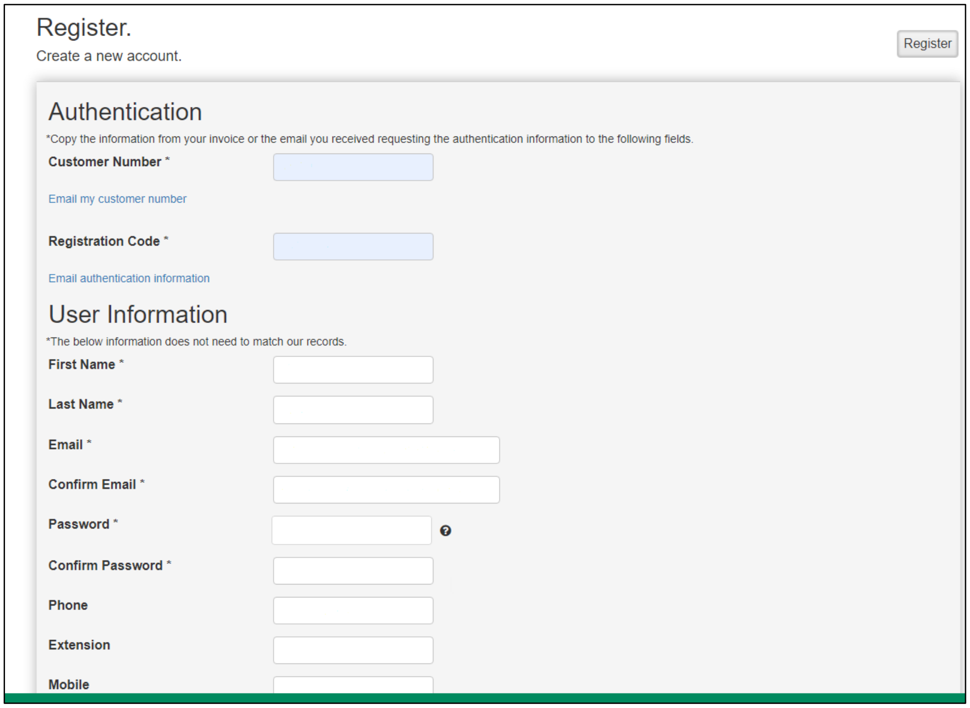
When customers have their customer number, they can click the link "Email my authentication information":



Customers enter their customer number, email address, and click Submit.



When customers have both their customer number and registration code, they can create a new account.



Application Corrections

SedonaAPI

Resolved Issues
Some changes are not showing up in RMR History Resolved this issue so that SedonaOffice will only bring back the tracking information if the RMR Amount is greater than 0.
POST /api/CustomerRecurring allows creation with no site or system Reworked the validation for the CustomerRecurring endpoint, which writes to the AR_Customer_Recurring and AR_RMR_Tracking tables, to ensure that the validations that occur in SedonaOffice when a customer recurring is created are also checked when using the API to create a customer recurring.

SedonaWeb

Resolved Issues
Cannot delete a custom role group Resolved this issue by making sure that the role group could be deleted and that there are not any users assigned to it.
API Logs not showing correct times Fixed the Time Stamp column on the API Logs, which had been showing the month number as the number of minutes.
Add CustomerRelation endpoints Added GET /api/CustomerRelation and GET /api/CustomerRelation/{id} endpoints.
Add GET country endpoint Added GET /api/country and GET /api/country/{id} for users to know what the appropriate country value should be when submitting address information.
Add GET TransmissionFormat endpoint Added GET /api/TransmissionFormat and GET /api/TransmissionFormat/{id} endpoints.
Customers can view incomplete invoices on SedonaWeb 2.0 Customers can no longer view incomplete invoices as all places that show invoice information have been changed to exclude incomplete invoices.
Invalid page when clicking role group button - is not using prefix Resolved this issue by correcting URLs with missing company prefix in all areas - company user, customer user, master customer user.
Changes for Manitou Dealer Billing Post Modified POST /api/CustomerInvoice/AutoInvoiceBuffer to receive the appropriate data from Manitou to post dealer billing invoices and to call the new Auto_Invoice_Buffer_SC stored procedure in SedonaOffice. This correction requires updates to SedonaCloud (1.43.0) and Manitou (2.1.36).

Resolved Issues
POST Customer allows Customer to be created with no Bill To records Resolved this issue with the following changes: If the bill-to record fails to save, it will now rollback the customer record so that it is not saved either. Resolved an issue with the error message from adding the bill-to that was not being retrieved. Because a log record is already written indicating "customer added"; there is now a second log record written indicating "customer deleted due to rollback".
AR Setup Processing Cycle Beginning Day not honored by Post RMR endpoint Resolved this issue by changing the validation for BillOnDay to the following rules: If the SedonaOffice setup option for Cycle Beginning Day is "First Day of Month", the incoming value of this field is ignored and is set to 1. Otherwise, the supplied value is used. If the value is not supplied or is less than 1, it is set to the day of the month of the ultimate value of CycleStartDate. Supplied or not, the value can never be more than 28.

Special Upgrade / Installation Instructions

If your company uses the SedonaCloud API, IT will update the SedonaCloud version at the same time as your SedonaOffice upgrade. This is to ensure compatibility with all modules using SedonaCloud.

Supported Environments

- This version of SedonaCloud requires SedonaOffice version 6.2.0.9 or above.
- Server is on Microsoft .Net 4.6.1