SedonaOffice®

The #1 Financial Software for Security Companies

Release Notice

Version 5.7.98

Release Date: April 16, 2018

PERENNIAL SOFTWARE

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About this Document

This Reference Document is for use by SedonaOffice customers only. This document is not intended to serve as an operating or setup manual. Its purpose is to provide an overview of the enhancements and corrections made in the release and is to be used for reference purposes only.

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Overview

This document is being provided to explain the changes made to the SedonaOffice application since Version 5.7.94. This is an intermediate version update that contains application corrections.

⚠ About This Release

Customers updating to 5.7.98 from a version earlier than 5.7.89 should read the release notes for all versions prior as important changes have been made to the program.

Application Corrections

Accounts Payable

AP Query Builder

Reported Issue: Users received the error "Either BOF or EOF is True, or the current record has been deleted" when attempting to create or open a query that used distinct rows. This issue has been corrected.

Reported Issue: Users that attempted to open a previously saved query received the error "Not a valid Sedona Query File." This issue has been corrected.

Reported Issue: Queries were slow to run or timed out. This issue has been corrected.

Purchase Order Receipt

Reported Issue: When a user received a serial part, issued the part to a job and then deleted the receipt, a new attempt to receive in the PO was rejected because the serial part already existed. This issue has been corrected.

Accounts Receivable

Credits

Reported Issue: When a refund check was voided, it was not possible to unapply the credit from the customer refund account. This issue has been corrected.

Payment Processing

Reported Issue: Users received an error that the GL was out of balance when entering payments for customers that had trailing spaces after their name. This issue has been corrected.

Client Management

Central Station Tracking

Reported Issue: The field "Quantity" was misspelled within the Access Cards tab. This issue has been corrected.

Customer Query Builder

Reported Issue: Users received the error "Either BOF or EOF is True, or the current record has been deleted" when attempting to create or open a query that used distinct rows. This issue has been corrected.

Reported Issue: Users that attempted to open a previously saved query received the error "Not a valid Sedona Query File." This issue has been corrected.

Reported Issue: Queries were slow to run or timed out. This issue has been corrected.

Reported Issue: The field "System RMR" (found under the System-Misc. tab of the query builder) could not be dragged or dropped into the fields to display or selection criteria section of the query builder. This issue has been corrected.

Reported Issue: Using "Inspection Terminated" as part of the selection criteria produced the error message "Invalid column name 'False'." This issue has been corrected.

Reported Issue: Users utilizing the field "Customer_Group_1_id as part of the selection criteria received the error message "Incorrect Syntax near the keyword 'As'." This issue has been corrected.

Reported Issue: The Bank Name field returned results from Bank Description field instead of the Bank Name field. This issue has been corrected.

Manitou Integration

Reported Issue: Clicking on the SedonaOffice icon within Manitou did not open customers in SedonaOffice. This issue has been corrected.

Payment Options

Reported Issue: If a Bill To record was marked as inactive, it did not display in the drop-down list for Auto Recurring Bill To Recurring. In this version, we are making active and inactive Bill Tos display in this area and have marked them with Inactive Y or N.

SedonaEvent Log

Reported Issue: When a miscellaneous invoice was created and the invoice was previewed in its print form, the SedonaEvent Log had not noted the usercode of the individual who created the invoice. This issue has been corrected.

General Leger

GL Query Builder

Reported Issue: Users received the error "Either BOF or EOF is True, or the current record has been deleted" when attempting to create or open a query that used distinct rows. This issue has been corrected.

Reported Issue: Users that attempted to open a previously saved query received the error "Not a valid Sedona Query File." This issue has been corrected.

Reported Issue: Queries were slow to run or timed out. This issue has been corrected.

Inventory

Parts Query Builder

Reported Issue: Users received the error "Either BOF or EOF is True, or the current record has been deleted" when attempting to create or open a query that used distinct rows. This issue has been corrected.

Reported Issue: Users that attempted to open a previously saved query received the error "Not a valid Sedona Query File." This issue has been corrected.

Reported Issue: Queries were slow to run or timed out. This issue has been corrected.

Transfers

Reported Issue: Attempts to transfer quantities greater than 32,000 of a part resulted in no parts being transferred. This issue has been corrected.

Jobs

Bills

Reported Issue: When a taxable recurring item appeared on a job invoice, placing a checkmark in the box "Tax Exempt" did not remove the tax. This issue has been corrected.

Reported Issue: Users were unable to successfully credit off an invoice that had been billed to a 3rd party. This issue has been corrected.

Job Ticket

Reported Issue: The location zone for pre-existing parts were not printing on the Job Ticket. This issue has been corrected.

Jobs Query Builder

Reported Issue: Users received the error "Either BOF or EOF is True, or the current record has been deleted" when attempting to create or open a query that used distinct rows. This issue has been corrected.

Reported Issue: Users that attempted to open a previously saved query received the error "Not a valid Sedona Query File." This issue has been corrected.

Reported Issue: Queries were slow to run or timed out. This issue has been corrected.

Materials List

Reported Issue: When a materials list contained a very long list of parts, editing the part quantity on one line caused the materials list to scroll automatically. Users had to wait for the list to finish scrolling to the bottom before making their next parts quantity change. This issue has been corrected.

Reported Issue: Users that tabbed across the Materials List were only able to get two parts entered before the cursor returned to the Part column on line 1. This issue has been corrected.

Reported Issue: Users that changed a parts quantity on one line were not able to use the down arrow to reach the quantity box on subsequent lines. This issue has been corrected.

Reports

Reported Issue: All of the Commission Reports displayed closed jobs, reversed jobs, and commissions in which negative entries had been made to zero out a commission. This issue has been corrected.

SedonaSetup

AR Setup

Reported Issue: When changes were made to the AR Setup table, the system asked that a customer group be defined even when customer groups had not been used in the past. This issue has been corrected.

Table Find

Reported Issue: When the list of tables was displayed in dependency order, and the user selected the option to Find, each time the selection "Find Next" was used, the error "Run-time error '35603' Invalid Key" was displayed. This issue has been corrected.