

SedonaOffice Release Notice for Version 6.1.0.24

January 2020

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Acknowledgments

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About This Document

This document provides information related new enhancements and software corrections for SedonaOffice version 6.1.0.24.

Special Upgrade / Install Instructions

If upgrading to SedonaOffice 6.0 and higher, the following related updates are also required:

FSU Updates - iOS devices must be on iOS version 11 or newer. Please also check the app store for any updates to your FSU app

SedonaWeb - If your company uses SedonaWeb, IT will update your SedonaWeb version at the same time as your SedonaOffice version. This is to ensure the highest level of PCI compliance throughout all applications

SedonaCloud/SedonaAPI 2.0 Setup - If your company uses the SedonaAPI, IT will update your SedonaAPI version at the same time as your SedonaOffice version. This is to ensure compatibility with the SalesAutomation module.

If you are not a SedonaCloud customer, please review the requirements for the new API before requesting the update. For a copy of pre-install requirements, please contact: <u>sedonaoffice.support@boldgroup.com</u>

Performing Update - Once you have reviewed all of the above information, and followed all preparation steps, contact SedonaOffice support. We will note on your account that you have received the Release Notes and are ready for update. SedonaOffice IT will then contact you to schedule your update.

Supported Environments

Minimum System Requirements:

Server is on Microsoft .Net 4.6.1

Features and Enhancements

Miscellaneous

Manitou Integration Adjustment

A new column labeled Area, was added to Zone List Grid to show the area information as entered in Manitou.

Application Corrections

Accounts Receivable

EFT Auto Process to Open an Accounting Period

Issue: When the EFT auto process runs, if the current accounting period is not open, the transactions will all fail, and the logger is filled with errors. In addition, when submitting payments through SedonaCloud, submission fails but no reason is given.

Solution: The software was changed to attempt to open the accounting period for the date of the transactions being processed. If it is not possible to open the accounting period because the fiscal year needs to be opened by the SedonaOffice customer, a message will be written to the EFT Service log indicating the fiscal year needs to be opened. If the period cannot be opened, no transactions will be submitted or settled. Once the accounting period has been opened by the SedonaOffice customer, any transactions that had not processed on prior days when the accounting period was not open will process along with the current days transactions.

PCI Compliance Update Logging Permissions

Issue: The PCI Compliance updater is have problems creating log files.

Solution: The PCI Compliance updater has had the log file location changed so the log now writes to the desktop. This change was made due to permission file system problems when the PCI Update was run from a server.

Submitted Date in Transaction Summary Issue

Issue: In the transaction details, we are showing a submitted date of 1/1/1900 on all transactions that have not been submitted.

Solution: Edited Formatting function to look for proper invalid date codes. Function was using DateTime.MinValue, which is not what we store in the database for null/invalid dates. The details will now be empty if the transaction has not been submitted.

Auto Process Non-Recurring Invoices Issue

Issue: The Auto Process Non-Recurring Invoices process is also processing cycle invoices.

Solution: Updated stored procedures utilized by the Auto Process Non-Recurring Invoices to ensure it does not process cycle invoices.