

SedonaOffice Release Notice for Version 6.1.0.54

January 2021

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Registered Office: 4050 Lee Vance Drive, Colorado Springs, CO 80918 USA

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About This Document

This document provides information related new enhancements and software corrections for SedonaOffice version 6.1.0.54.

Special Upgrade / Install Instructions

If upgrading to SedonaOffice 6.0 and higher, the following related updates are also required:

FSU Updates - iOS devices must be on iOS version 11 or newer. Please also check the app store for any updates to your FSU app

SedonaWeb - If your company uses SedonaWeb, IT will update your SedonaWeb version at the same time as your SedonaOffice version. This is to ensure the highest level of PCI compliance throughout all applications

SedonaCloud/SedonaAPI 2.0 Setup - If your company uses the SedonaAPI, IT will update your SedonaAPI version at the same time as your SedonaOffice version. This is to ensure compatibility with the SalesAutomation module.

If you are not a SedonaCloud customer, please review the requirements for the new API before requesting the update. For a copy of pre-install requirements, please contact: sedonaoffice.support@boldgroup.com

Performing Update - Once you have reviewed all of the above information, and followed all preparation steps, contact SedonaOffice support. We will note on your account that you have received the Release Notes and are ready for update. SedonaOffice IT will then contact you to schedule your update.

Supported Environments

Minimum System Requirements:

Server is on Microsoft .Net 4.6.1

Features and Enhancements

Accounts Receivable

Sebis Mailing Update

Description: Update the mailing functions within SedonaOffice to utilize the Sebis mailing services.

Application Corrections

Accounts Payable

Cannot Delete Serialized Part Receipt

Issue: When creating a purchase order for a serialized part and receiving that purchase order to a job, users cannot delete the receipt for that serialized part.

Solution: Ensured that there were no restrictions to deleting a serialized part receipt from a job.

Write Checks Vendor Search

Issue: The Write Checks feature in SedonaOffice locks the Vendor field after saving a check.

Solution: Removed the barriers that were restricting the Vendor field from functioning after saving the check.

Accounts Receivable

Voided Dex Transactions Stuck in Limbo

Issue: If a user voids a transaction in Dex after it has been approved, the transaction in SedonaOffice never settles or voids.

Solution: Added a procedure to the settlement process that will search for transactions voided in Dex and perform the appropriate voiding process in SedonaOffice.

Hold Dates Working Incorrectly

Issue: Customers are entering hold dates, the day which the recurring is meant to process, but the system is using this number as a days past invoice date field instead.

Solution: Fixed hold date calculation so that it goes to first available date instead of adding days as per hold date.

Client Management

Manage Payment Options Redirect Issue

Issue: When selecting the 'Manage Payment Options' on a customer, this opens the form for creating an EFT transaction instead of the pop-up for managing payment options.

Solution: Ensure that when selecting the 'Manage Payment Options', the correct form opens.

CMS Integration Pushing System Not Working

Issue: Able to successfully setup the link, but when trying to push a system, the integration form does not populate.

Solution: Fixed the integration when trying to push systems to CMS.