SedonaOffice®

Release Notice for Version 6.1.0.61
Rev 03

July 2021

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About This Document

This document provides information related to software enhancements and application corrections for SedonaOffice version 6.1.0.61.

Special Upgrade / Install Instructions

If upgrading from a SedonaOffice version prior to 6.0, the following related updates are also required:

FSU Updates - iOS devices must be on iOS version 11 or newer. Please also check the app store for any updates to your FSU app.

SedonaWeb - If your company uses SedonaWeb, IT will update your SedonaWeb version at the same time as your SedonaOffice version. This is to ensure the highest level of PCI compliance throughout all applications.

SedonaCloud/SedonaAPI 2.0 Setup - If your company uses the SedonaAPI, IT will update your SedonaAPI version at the same time as your SedonaOffice version. This is to ensure compatibility with the SalesAutomation module.

If you are not a SedonaCloud customer, please review the requirements for the new API before requesting the update. For a copy of pre-install requirements, please contact: sedonaoffice.support@boldgroup.com

Performing Update - Once you have reviewed all of the above information, and followed all preparation steps, contact SedonaOffice support. We will note on your account that you have received the Release Notes and are ready for update. SedonaOffice IT will then contact you to schedule your update.

Supported Environments

Version Support

SedonaCloud Users - If your company utilizes SedonaCloud in any manner (utilize Sales Automation, Time & Attendance, eForms, SedonaWeb 2.0, or the SedonaCloud API for integrations such as the Manitou integration), you will need to update your SedonaCloud to version 1.30.0.1 or higher when you update SedonaOffice to 6.1.0.60.

Minimum System Requirements:

Server is on Microsoft .Net 4.6.1

Features and Enhancements

Accounts Receivable

New Custom Invoice Forms

Three new custom invoice forms have been added to the selections available for printing invoices.

- **CM53-Alt1 FR** – This invoice form is based upon custom invoice form CM53 and is intended for French Canadian customers. This is a Master Account invoice form for cycle invoices.

- **CS53-Alt1 FR** – This invoice form is based upon custom invoice form CS53 and is intended for French Canadian customers. This is an invoice form for cycle invoices for non-master accounts.

- **CM46-ALT1 FR** - This invoice form is based upon custom invoice form CM46 and is intended for French Canadian customers. This is a Master Account invoice form for cycle invoices.

Note: When printing invoices, any custom invoice form available from the drop-down list, is available for use by all active SedonaOffice customers. All custom forms were designed with specifications provided by a particular SedonaOffice customer. Any SedonaOffice customer may use any custom developed invoice form, however, using any custom form is at your own risk. If the designing SedonaOffice customer decides to make changes to the existing form, modifications are not always documented in release notes. Further, the BoldGroup cannot modify any custom invoice form unless it is authorized by the commissioning SedonaOffice customer.

Application Corrections

Accounts Payable

Display Issue on Voided Checks
Work Item (18103)

Issue: The bill amount due column on a voided AP check displays the total amount of the bill plus the amount of the payment that was voided, instead of the actual amount due.

Solution: Corrected the calculation of amount due and paid amount, to consider account voided checks.

Cannot Post Expense Type Bills to Service Tickets
Work Item (18999)

Issue: When posting a bill, the user is unable to apply to service tickets.

Solution: Implemented code to post expenses to bills linked to a service ticket. If the Service Ticket is selected from the Grid, then the bill amount will be posted against that Service Ticket.

Bills with GST Including a Discount
Work Item (19002)

Issue: When a bill is created that has GST, the system is calculating a discount even though no discount is applicable to the bill based upon the term code of the bill.

Solution: This issue has been corrected.

Note: This only applies to SedonaOffice customers calculating GST (typically Canada and Australia).

Accounts Receivable

Inter-Branch GL Entry Remains when Credit is Deleted
Work Item (18095)

Issue: When a credit memo goes through inter-branch and you delete the credit, the inter-branch side of the GL entry remains.

Solution: Corrected so the GL can be deleted when the credit for inter-branch is deleted.

Duplicate Reversal Checks Created During EFT Process
Work Item (18372)

Issue: The EFT process is creating duplicate reversal checks.

Solution: Added code to catch exceptions that might occur during Z transaction processing so database changes will be rolled back. Also added unlocking of transactions when exceptions occur during transaction submission to Forte.

Allow Continuation of Posting a Partially Posted Cycle Invoice Batch
Work Item (19772)

Issue: In prior versions, we removed the ability to delete a partially posted batch of cycle invoices, which also, did not allow the user to continue the posting process once the record that caused the issue was repaired.

Solution: Allow posting the remainder of a cycle invoice batch once data has been corrected, when partial posting occurs due to a data error.

Client Management

Last emailed Date Not Updating Properly
Work Item (18115)

Issue: While viewing an invoice in edit mode, and sending an email using the Send & Close button, the last emailed date is not being updated.

Solution: Added code to wait for the response when send & close button was pressed so the last emailed date could be updated before closing the application.

Inventory

Long Loading times when Opening Physical Inventory\Adjustments
Work Item (17526)

Issue: Opening the Inventory/Physical Inventory\Adjustments screen takes a long time to load.

Solution: Implemented paging of physical inventory list to make it more efficient.
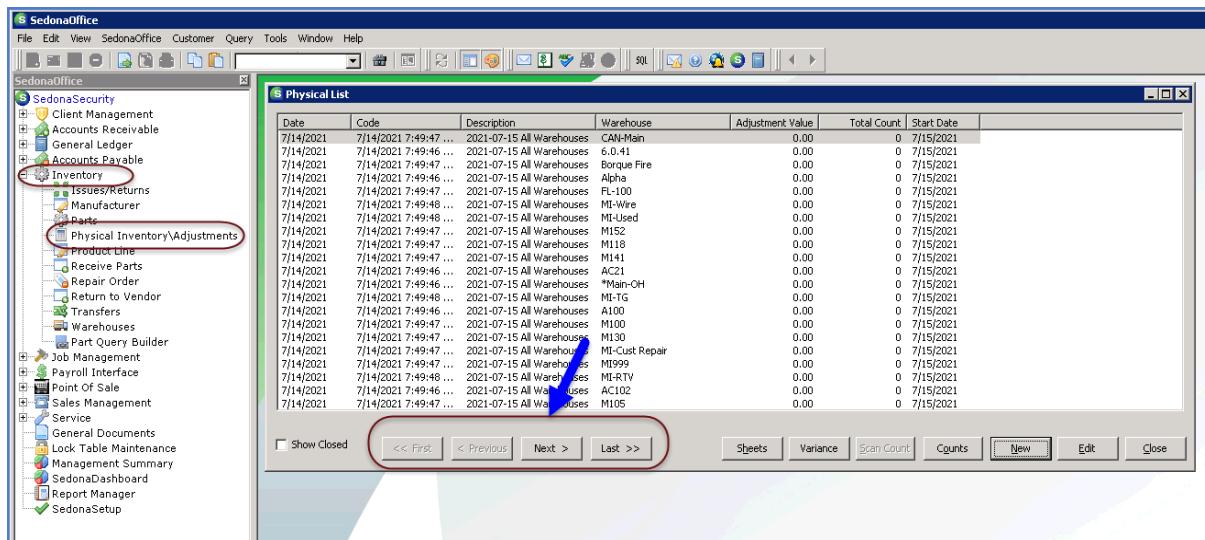
A Unique Part Serial Number Can be added to one Warehouse Transfer Multiple Times

Work Item (17878)

Issue: Phantom entries created in warehouse journals when the same serial number is added multiple times to the same warehouse transfer.

Solution: Display only those serial numbers which are not added in the list view for transfer already. Check if same serial number already exist in list then it exclude from selection.

Returning a Serialized Part from a Job

Work Item (17879)

Issue: When returning a serialized part from the job and then try to reissue, the system appears to be allowing the issue, however it actually returns the part a second time.

Solution: Reset the return checkbox so it works properly for the issue and return of a serialized part.

Able to Overwrite an Existing Non-serialized Part Line with a Serialized Part when Returning Parts to Inventory.

Work Item (17887)

Issue: When returning items to inventory, you can overwrite a non-serialized part line with a serial part.

Solution: Removed selection option while receiving part against job. When you are returning a part, it should only allow an issued part.

SedonaSchedule

Unable to Copy or Move a Job Appointment
Work Item (18965)

Issue: Receiving error message trying to move or copy an appointment for a job on the schedule board, when Customer Group Security is enabled. The error message is presented even though the user has the appropriate permissions and access to the correct Customer Group.

Solution: When copying or moving an appointment, get the dispatch object appropriate to the appointment type of ticket or job, before checking group security.

Report Manager

Recurring Analysis Report Displays No Data
Work Item (18714)

Issue: Recurring Analysis report is not displaying the data based on selection.

Solution: Property was for filter was not being set properly.

ACH Batch Report Selection Criteria Issues
Work Item (17502)

Issue: ACH Batch Report Subtitle always displays Month 2002, From date can be greater than Through date and the submitted date does not control which records display on the report.

Solution: Fixed the accounting period in the query, updated the date range in the report title, and added check for valid date range.

SedonaSetup

Error Message Received When Attempting to Run PCI Compliance from SedonaSetup/EFT Setup
Work Item (19711) [Internal]

Issue: Error message being returned when trying to run PCIComplianceUpdate.

Solution: Modified the registry search for the server name so that if the ServerName value does not exist, PCIComplianceUpdate will not crash.