



# SedonaOffice Release Notes

April 2023

**SedonaOffice**<sup>®</sup>

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## Enhancements/Features

### Won Chargeback EFT History

When a payment is generated in SedonaOffice as a result of a won chargeback, users can see a reference on that payment in the memo field stating that it was a won chargeback transaction. This helps users clearly track the payment history surrounding the transaction.

Date	Method	Check #	Amount	Reference	Invoice Pmt	Credit/Misc	Memo
3/21/2023	Visa	ACH Proce...	\$400.00	Inv # 1583	\$400.00		190283_CC20230321
3/21/2023	Visa	ACH	(\$400.00)	Inv # 1583	(\$400.00)		ACH Z Transactions
3/21/2023	Visa	ACH Proce...	\$400.00	Unapplied Cash	\$400.00		Won Chargeback 190283_CC20230321
	<b>Total</b>		<b>\$400.00</b>				

### Sebis Registration Code

We are now providing our invoice mail service provider, Sebis, with the registration code associated with the records that we are sending so that Sebis can add the code to the invoices they send.

To see this, follow these steps:

1. On the Accounts Receivable menu, click Print Invoices.
2. Click Create List. (Note: This opens the Bridgestone Export Wizard, however, the invoice mail service provider is Sebis.

We have added the registration code to the end of type 1 records:

```

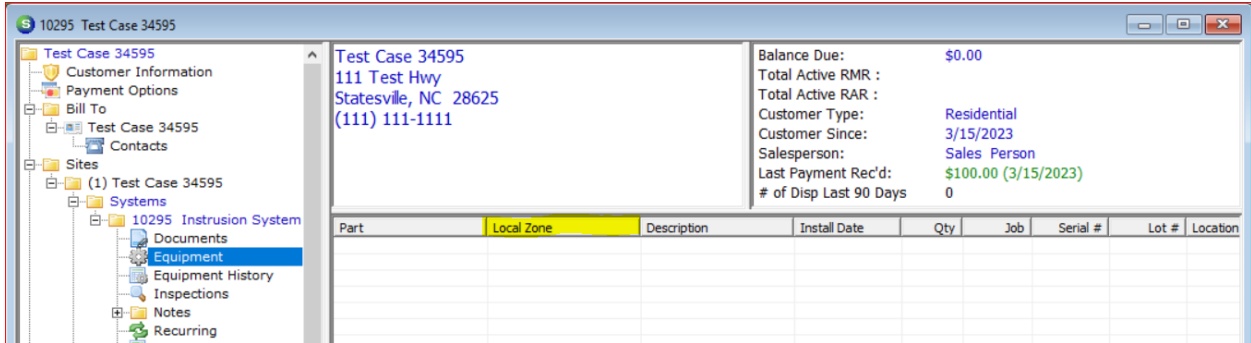
, "" , "N" , "0.00" , "0.00" , "" , "" , "" , "" , "4D3732" CRLE
, "" , "" , "" , "" , "" , "29251C" CRLE
, "" , "" , "" , "87BE5C" CRLE

J" , "0.00" , "Tax" , "" , "N" , "0.00" , "0.00" , "" , "" , "" , "" , "E7C6ED" CRLE
"0.00" , "Tax" , "" , "N" , "0.00" , "0.00" , "" , "" , "" , "" , "E7C6ED" CRLE
.00" , "Tax" , "" , "N" , "0.00" , "0.00" , "" , "" , "" , "" , "F2F09C" CRLE

```

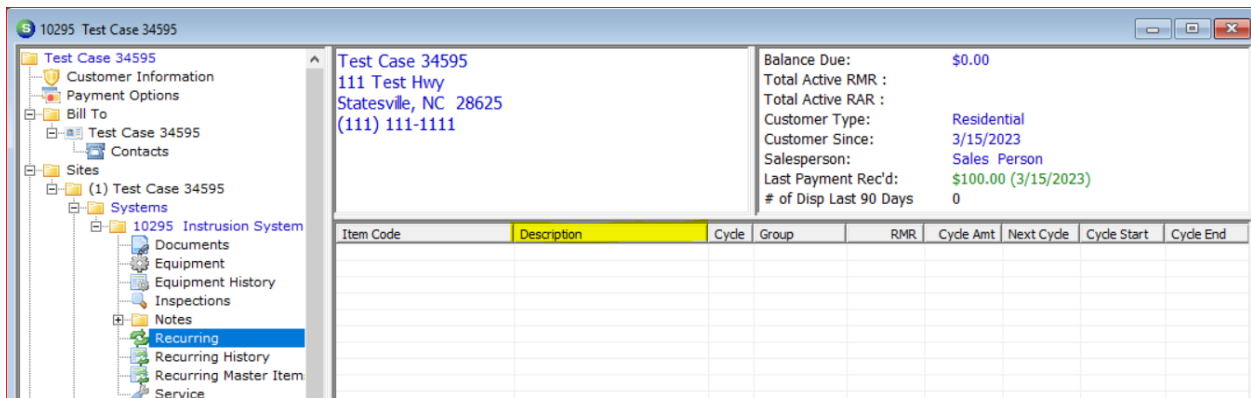
## Add Local Zone column to the equipment grid

On the equipment summary screen, we have added the Local Zone Field.



## Add User Description field on Recurring Summary Screen

On the customer recurring summary screen, we have added the User Description field. This is the description displayed on the Customer Recurring Setup screen and is in the AR\_Customer\_Recurring.UserDescription field.



## Application Corrections

### Accounts Payable

Resolved Issues
<b>Direct Expense Error on Job PO - Error Saving Receipt - Max # of objects in Collection Exceeded</b> Resolved an error generated in loading parts to a warehouse when creating a purchase order by increasing the number of warehouses used from 2000 to 2500.

### Accounts Receivable

Resolved Issues
<b>Changes to PCI Compliance Update</b> Made changes to the PCI Compliance Update to resolve an issue with different accounts where the customer names were the same, but the sync process appeared to have updated both accounts with the same credit card information.
<b>Duplicate ACH Processing Payments found</b> Cleaned up code and added logging to isolate the issue.
<b>Cycle EFT Processing Transactions Rejected - A Task was Canceled</b> This issue has been resolved so that transactions process without error.

### General Ledger

Resolved Issues
<b>Double postings to GL for job receipts</b> Resolved this issue by reversing an earlier fix that allowed users to enter both a service ticket and job on the same bill.

## Stored Procedures

Stored Procedures Updated:

- None

New stored procedures:

- Customer\_DEL\_from\_API (called by SedonaAPI 2.0)

## Special Upgrade / Installation Instructions

If upgrading from a SedonaOffice version prior to 6.0, the following related updates are also required:

**Legacy SedonaWeb 1.0** - Be aware that if your company uses Legacy SedonaWeb 1.0 (latest version 2.7.80) with SedonaOffice version 6.2.0.8 and earlier, we recommend that you transition to using SedonaWeb 2.0.

Legacy SedonaWeb 1.0 is not for SedonaOffice 6.2.0.9 or later.

**SedonaWeb 2.0/SedonaAPI 2.0 Setup** - If your company uses the SedonaWeb/SedonaAPI 2.0, IT will update your SedonaAPI version at the same time as your SedonaOffice version. This is to ensure compatibility with the Sales Automation module.

If your company uses SedonaAPI in any manner (Sales Automation, Time & Attendance, eForms, or the SedonaAPI for integrations such as the Manitou integration), you need to update SedonaWeb/SedonaAPI to version 1.43.1 (or higher) when you update SedonaOffice to 6.2.0.11.

**Performing Update** - Once you have reviewed all the above information, and followed all preparation steps, contact SedonaOffice support. We will note on your account that you have received the Release Notes and are ready for update. SedonaOffice IT will then contact you to schedule your update.

## Supported Environments

### Minimum System Requirements

- Server is on Microsoft .Net 4.6.1