SedonaOffice Release Notes

June 2023

SedonaOffice®

Contents

Enhancements/Features

NEW URL for SO Help - change URL path in code

SedonaOffice has a new link for online help: https://sedonaoffice.knowledgeowl.com/help.

Application Corrections

Accounts Payable

Resolved Issues
Category mapping issues with posting to AP
Resolved an issue with vendors when posting Accounts Payables that was putting information in the incorrect fields.
Unknown Error: Clicking on documents or vendor information in vendor account screen. Get_Vendor_Total_Payments is missing.
Resolved: a stored procedure (Get_Vendor_Total_Payments) was added in SedonaOffice 6.2.0.8 was missing when updating to SedonaOffice 6.2.0.9 from a version earlier than SedonaOffice 6.2.0.8.
AP vendor check for $1,000,000.00 shows incorrect wording in written section of check - One Million Thousand Dollars
Resolved an issue with the written portion of a check printing the incorrect amount.
Creating a bill for a vendor with a default expense account under payables defaults bad data
Resolved an issue when creating a bill for a vendor with a default expense account under Payables that was defaulting incorrect data.

Accounts Receivable

Resolved Issues
Payment processing pulling up customer with job number of the customer # you entered Resolved an issue with job search and payment batch creation that was opening the customer number instead of the job.

Client Management

Resolved Issues
Sub Accounts billing option not staying checked in Setup On the Customer Setup screen, resolved an issue with the Default New Sub-Accounts to Bill to Master Account checkbox that was not staying selected after selecting it, saving, and closing the screen.
Error: Invalid Column Name AutoSync when editing adding or editing a customer system after 6.2.0.9 update A new AutoSync field was added to the CS_TP_Setup table in SedonaOffice 6.2.0.8; however, the database update for the 6.2.0.9 release was not checking and adding the field to the table. This has been resolved.

General Ledger

Resolved Issues
Long Deposit Description blocks dollar amount on bank reconciliation Resolved an issue where a Long Deposit Description was blocking the dollar amount on bank reconciliation. To have the data fit into the space allotted for the name field, we are converting what is entered to have the first letter capitalized of each word and the rest lowercase no matter what case the data was entered in.
Cannot sort Bank Reconciliation by Amount or totals will be wrong When a user sorts the Bank Reconciliation by Amount and then selects a payment, the correct amount is displayed.

Inventory

Resolved Issues
Run Time Error 13 when issuing parts to job or returning parts to a job
Resolved a run time error 13 shown if a user clicks a quantity, goes to an empty row, and then up to a row.

Report Manager

Resolved Issues
INVOICE REGISTER (Blank report for report type - Show Report Detail with Tax)
Resolved an issue with the Invoice Register Report (Report Detail with Tax Summary and Report Detail with Tax Detail) so that it shows data as expected.

Stored Procedures

Stored Procedures Updated:

- Web_Customer_CC_ReassignPending
- WS_AP_Setup_GET
- WS_PendingCCAmount_Customer

Special Upgrade / Installation Instructions

If upgrading from a SedonaOffice version prior to 6.0, the following related updates are also required:

Legacy SedonaWeb 1.0 - Be aware that if your company uses Legacy SedonaWeb 1.0 (version 2.7.80 or earlier) with SedonaOffice version 6.2.0.8 or earlier, we recommend that you transition to using SedonaWeb 2.0.

Legacy SedonaWeb 1.0 version 2.7.81 is compatible with SedonaOffice 6.2.0.9 or later.

SedonaWeb 2.0/SedonaAPI 2.0 Setup - If your company uses SedonaWeb 2.0, IT will update your version at the same time as your SedonaOffice version. This is to ensure compatibility with the Sales Automation module.

If your company uses SedonaAPI in any manner (Sales Automation, Time & Attendance, eForms, or the SedonaAPI for integrations such as the Manitou integration), you need to update SedonaWeb/SedonaAPI to version 1.44.0 (or later) when you update SedonaOffice to 6.2.0.13.

Performing Update - Once you have reviewed all the above information, and followed all preparation steps, contact SedonaOffice support. We will note on your account that you have received the Release Notes and are ready for update. SedonaOffice IT will then contact you to schedule your update.

Supported Environments

Minimum System Requirements

- Server is on Microsoft .Net 4.6.1