# SedonaWeb/SedonaAPI 2.0 Release Notes

**January 2025**

**Version 1.49.0**

# Contents

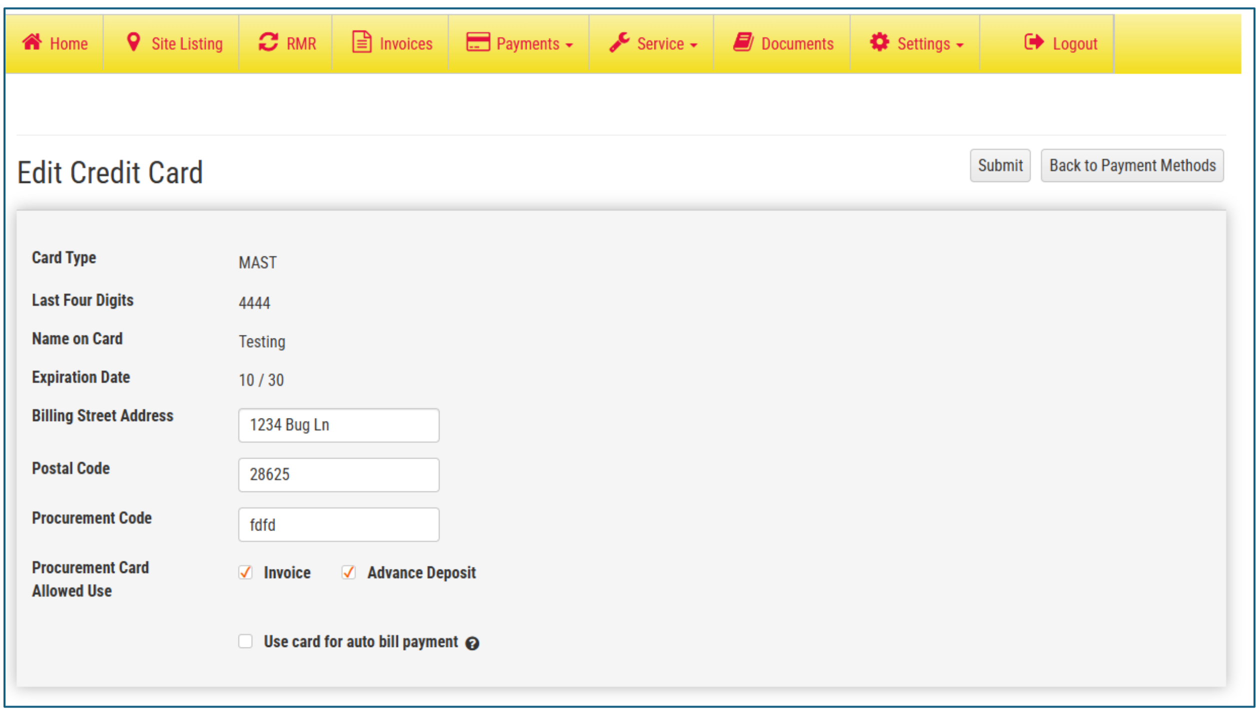
# SedonaWeb 2.0

## Enhancements/Features

### Added Level 2 Credit Card Processing

SedonaWeb now supports level 2 credit card processing. These changes include adding the Procurement Code to credit card information and sending the invoice number, tax amount, and procurement code to the Forte transaction.

We added a field for the **Procurement Card** code and checkboxes for the Procurement Card Authorized Use: **Invoice** and **Advance Deposit**. Users will see this when adding or editing a credit card. The procurement card code can be 17 characters (letters and numbers).

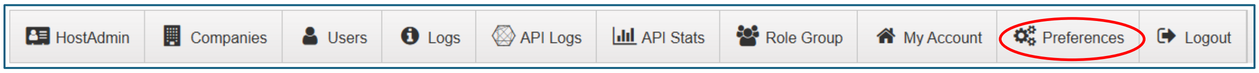



When users enter payments, they will see if the selected card is a procurement card. They will also see when they selected a procurement card if it is allowed to be used for invoice payments or advanced deposit payments. If the procurement card is not allowed to be used, they cannot save or submit the payment.

Any messages for procurement cards use the words “allow” or “allowed” instead of “authorized” to avoid confusion with status messages related to Forte.

## SedonaWeb 2.0 Portal UI Configurability [00037582, 99436, 103272, 119146]

For Company Administrators configuring the SedonaWeb 2.0 Portal, we have added more options for configuring both the content and styles used on the pages. This includes options for the parent entity (Company Preferences), as well as those for affiliated dealers (Branches) using the portal. To see these new options, log into SedonaWeb 2.0 and click the **Preferences** button:




On the login page, the text SedonaAPI and link appeared beside the Home link. We removed SedonaAPI and link. Now the login page shows Home, About, Contact, Register, and Log in.

At the Company and Branch levels, there are several new preferences:

- About Page and About Page Content: these are for hiding the About page (true shows the page and false hides the page) and customizing content displayed on the About page:

| Name | Description | Value |
|---|---|---|
| About Page | About page | true |
| About Page Content | | This is the About page |

- Contact Page and Contact Page Content: these are for hiding the Contact page (true means the page is visible and false means the page is hidden) and customizing content displayed on the Contact page:

| | | |
|---|---|---|
| Contact Page | Contact page | true |
| Contact Page Content | Custom content for the Contact page | **Call us at** |

- Header Bar Color and Header Bar Text Color: these are for changing the color for the header bar and header bar text:

| | | |
|---|---|---|
| Header Bar Color | HEX color code for the header bar | #71f38f |
| Header Bar Text Color | HEX color code for the header bar text | #ef071e |

- Footer Bar Color and Footer Bar Text Color: these are for changing the color for the footer bar and footer bar text:

| Name | Description | Value |
|---|---|---|
| Footer Bar Color | HEX color code for the footer bar | #5052df |
| Footer Bar Text Color | HEX color code for the footer bar text | #fbf9f9 |

- Login Page Background Image, Login Page Error Text Color, Login Page Message, and Login Page Text Color: these are for changing the background image for the login page and the login page text and text color:

| | | |
|---|---|---|
| Login Page Background Image | Background image for the login page | |
| Login Page Error Text Color | HEX color code for the login page error text | #FF0000 |
| Login Page Message | Test displayed on the Login screen. HTML markup is allowed. | This is the logon message |
| Login Page Text Color | HEX color code for the for the login page | #3e23ec |

At the Branch level, there are new preferences for showing or hiding these pages on the Customer portal (a value of true shows the page; a value of false hides the page):

- RMR
- Invoices
- Pay Invoices
- Payments
- Payment History
- Payment Methods
- Site Listing
- Service
- View Service Ticket Details
- Create Service Tickets
- Documents
- Upload Documents

Branch: Your Branch

For the Value column, leaving it empty will default to the Company Value.

Drag a column header and drop it here to group by that column

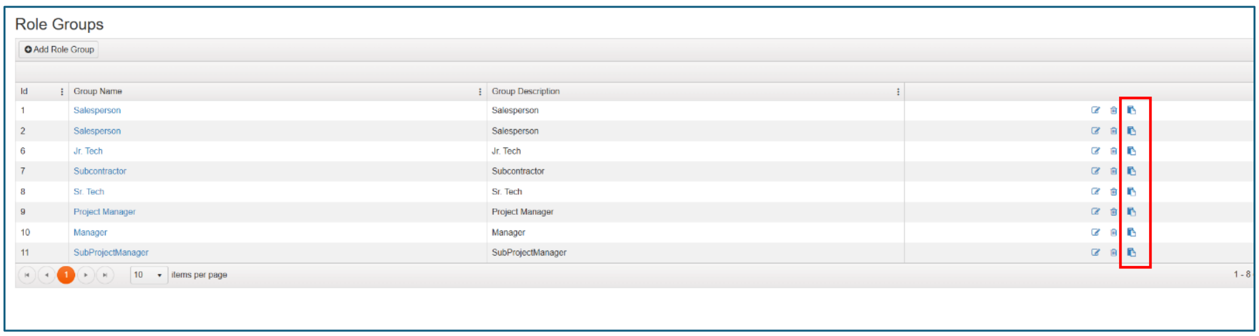
| Name | Description | Value | Category | |
|---|---|---|---|---|
| Customer Portal - Create Service Tickets | Customer Portal - create a new service ticket | true | | |
| Customer Portal - Invoices | Customer Portal - access invoices | true | | |
| Customer Portal - Pay Invoices | Customer Portal - pay invoices | true | | |
| Customer Portal - Payment History | Customer Portal - access payment history | true | | |
| Customer Portal - Payment Methods | Customer Portal - access payment methods | true | | |
| Customer Portal - RMR | Customer Portal - access RMR | true | | |
| Customer Portal - Site Listing | Customer Portal - access site listing | true | | |
| Customer Portal - Upload Documents | Customer Portal - upload documents | true | | |
| Customer Portal - View Service Ticket Details | Customer Portal - view service ticket details | true | | |
| Footer Bar Color | HEX color code for the footer bar | #ef1a13 | | |
| Footer Bar Text Color | HEX color code for the footer bar text | #faf8f8 | | |
| Footer Line 1 | Appears in the web footer | | | |
| Footer Line 2 | Appears in the web footer | | | |
| Footer Line 3 | Appears in the web footer | | | |
| Header Bar Color | HEX color code for the header bar | #f3de1e | | |
| Header Bar Text Color | HEX color code for the header bar text | #e5103e | | |
| Header Logo Image | Image at the top of every page | | | |

The preferences set at the Company level for hiding or showing these pages are the defaults for all branches. The preferences set at the Branch level override the defaults.

## Clone Role Groups

We improved the process of creating role groups. We added the ability to copy existing role groups as presets for new role group creation. To find this feature, follow these steps:

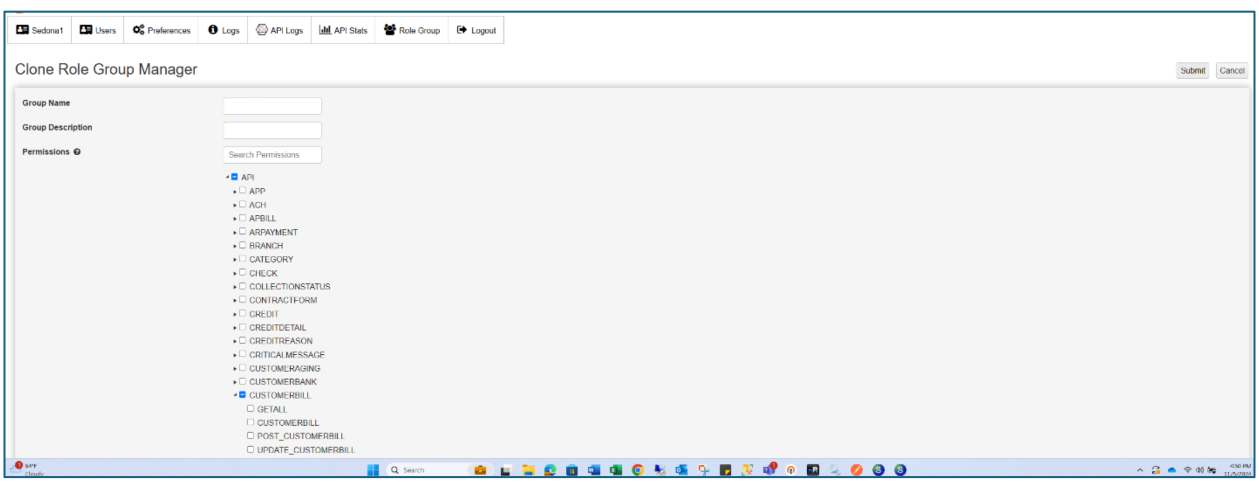
1. Log into SedonaWeb 2.0.
2. Click Role Group.
3. In a row for a role group, click the clone role group button. This opens the Clone Role Group Manager page.


Role Groups
Add Role Group

| Id | Group Name | Group Description |
|---|---|---|
| 1 | Salesperson | Salesperson |
| 2 | Salesperson | Salesperson |
| 6 | Jr. Tech | Jr. Tech |
| 7 | Subcontractor | Subcontractor |
| 8 | Sr. Tech | Sr. Tech |
| 9 | Project Manager | Project Manager |
| 10 | Manager | Manager |
| 11 | SubProjectManager | SubProjectManager |

10 items per page
1 - 8

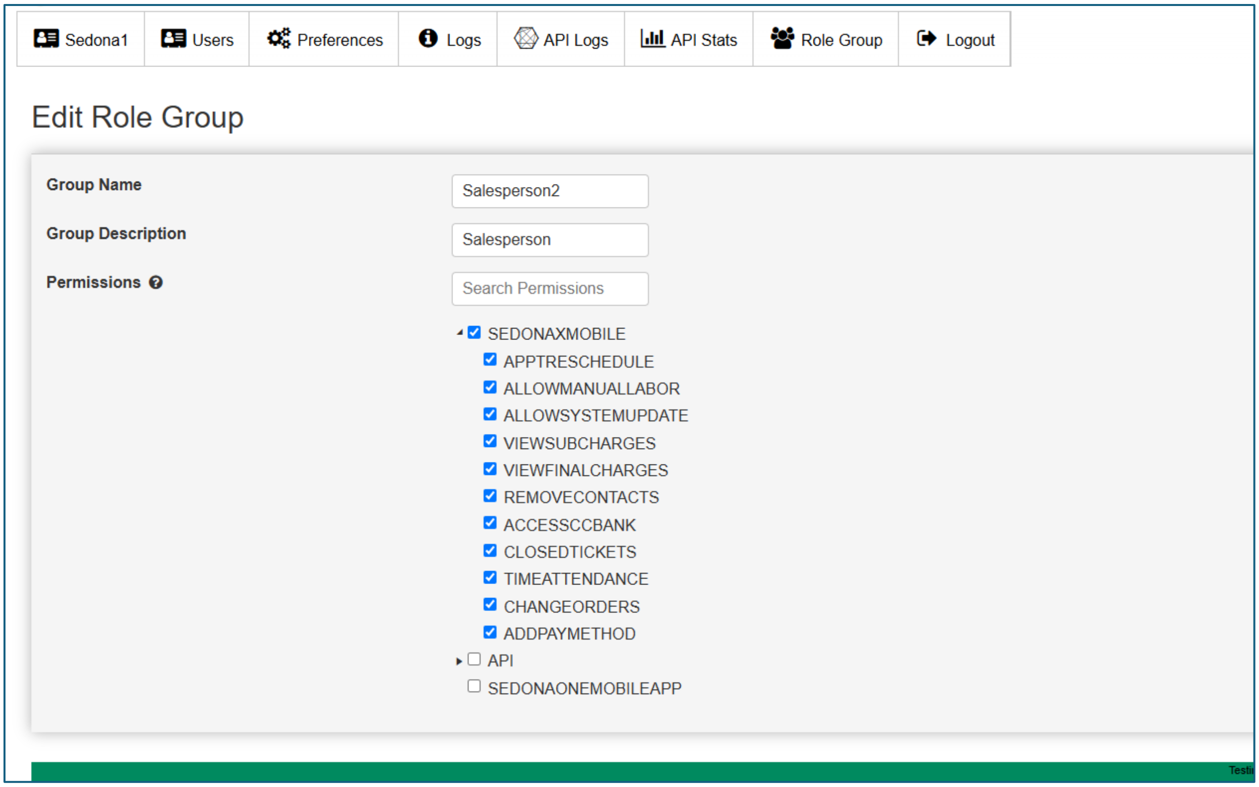
4. Type a **Group Name** and **Group Description**. Any user with rights to the Role Groups page can clone a role group.




5. Click the **Submit** button.

## Moved Sedona-X Mobile Permissions First on Role Group Permissions

On the Detail Role Group page, the permissions for SEDONAXMOBILE were at the bottom of the list. We moved this group of permissions to the top (above the API permissions).




## Added Permissions for Hiding Fields on Customer (Portal) Invoice View [00119143]

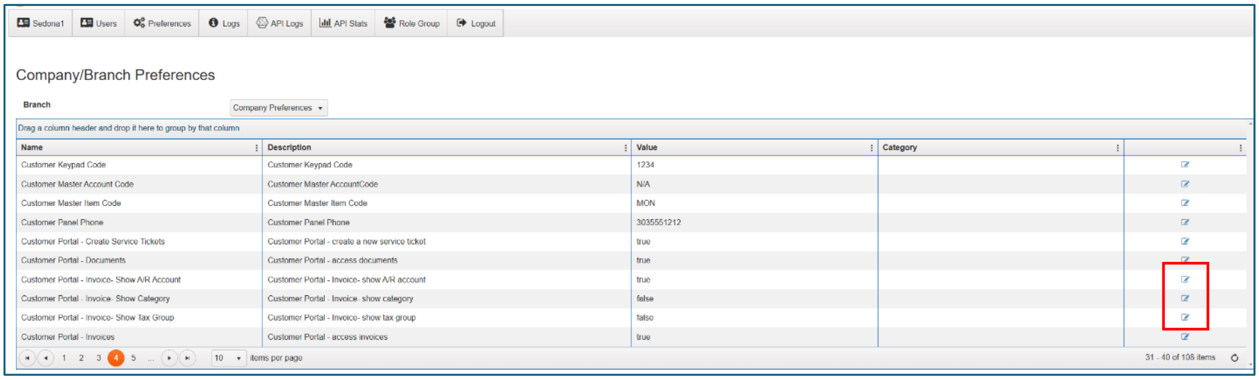
We added permissions for administrators configuring accounts for portal customers. These additional permissions are for hiding or showing three fields for portal customers: Category, A/R Account, and Tax Group.

With this SedonaWeb 2.0 update, the three fields (Category, A/R Account, and Tax Group) will be hidden by default to portal customers.

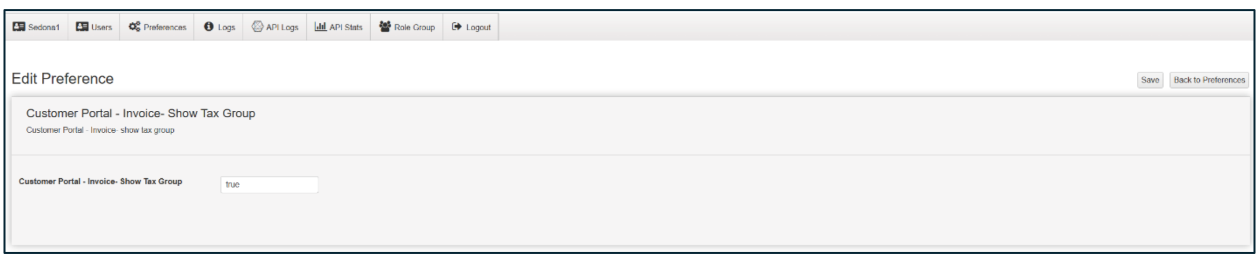
To show or hide these fields:

1. Log in as an administrator user.
2. Click Preferences.

3. In the Preference list, find the Customer Portal preferences.




4. Click the edit button (at the end of the row) for one of these options: (this opens the Edit Preferences page)
    a. Customer Portal - Invoice-Show A/R Account
    b. Customer Portal - Invoice-Show Category
    c. Customer Portal - Invoice-Show Tax Group
5. On the Edit Preferences page, in the box beside the field name, type the word **true** to show the field. Type the word **false** to hide the field.




# Application Corrections

## Cannot view Sub Account in SedonaCloud [00061917, 00076634, 78178, 106680]

We fixed an issue when users logged into the SedonaCloud portal as a customer set up as a master account, they could not see the sub accounts.

## Sedona JQuery Vulnerability

To address this, we updated jqueryvalidation to v1.19.5 and updated the HTML files to pull the 1.19.5 version.

### SedonaWeb 2.0 Master Accounts Cannot Open Sub Accounts [00104997]

In a situation where a master account has many sub accounts, users could not see the sub accounts through the customer portal; the accounts screen would not load the sub accounts. We resolved this issue so that the accounts screen can show many sub accounts.

# SedonaAPI 2.0

## Enhancements/Features

### Added Invoice Group to Update (PUT) Customer API Endpoint

We added the Invoice group Id and number to the Customer API endpoint. For the Customer API endpoint, this change allows adding and editing an invoice group when adding and editing a customer.

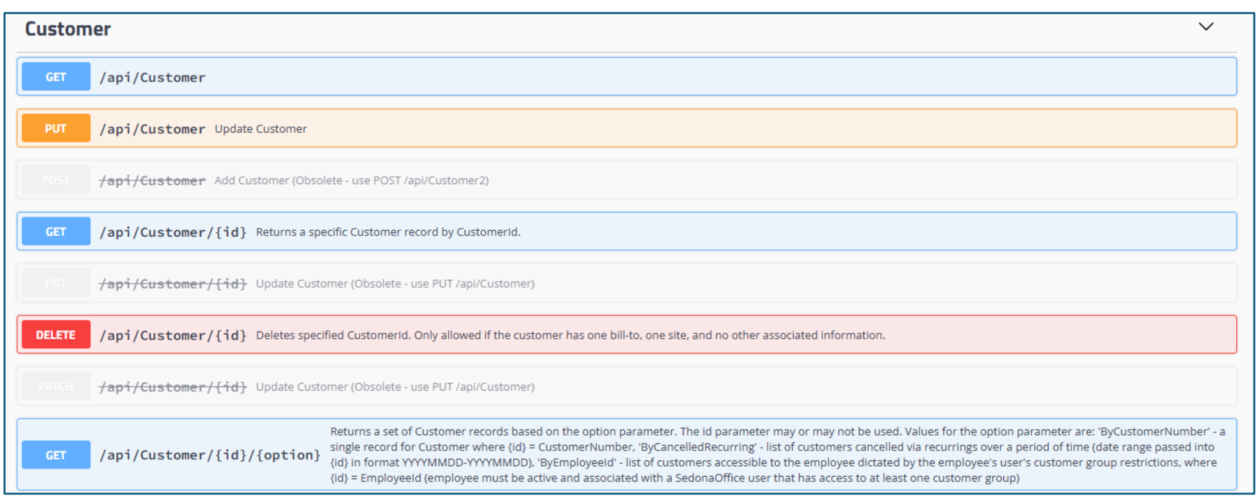
In SedonaOffice, add the Invoice group Id and number to the Customer.

In SedonaAPI, initialize the service and add the relationship.

Field Names:

- InvoiceGroupNumber
- Invoice ID

**Note: Delete does not use the two new fields.**



## Special Upgrade/Installation Instructions

If your company uses SedonaWeb 2.0/SedonaAPI 2.0, IT will update the version at the same time as your SedonaOffice upgrade. This is to ensure compatibility with all modules using SedonaWeb 2.0/SedonaAPI 2.0.

.NET Framework 4.8 automatically uses TLS 1.2. TLS 1.2 must be the only TLS version Enabled in the Registry. TLS 1.0 and TLS 1.1 must be disabled. Verify that they are disabled, and that TLS 1.2 is enabled.

## Supported Environments

- This version of SedonaWeb 2.0/SedonaAPI 2.0 requires SedonaOffice version 6.2.0.19 or above.
- Server (where SedonaWeb 2.0 is installed) has Microsoft .NET 4.8 installed.